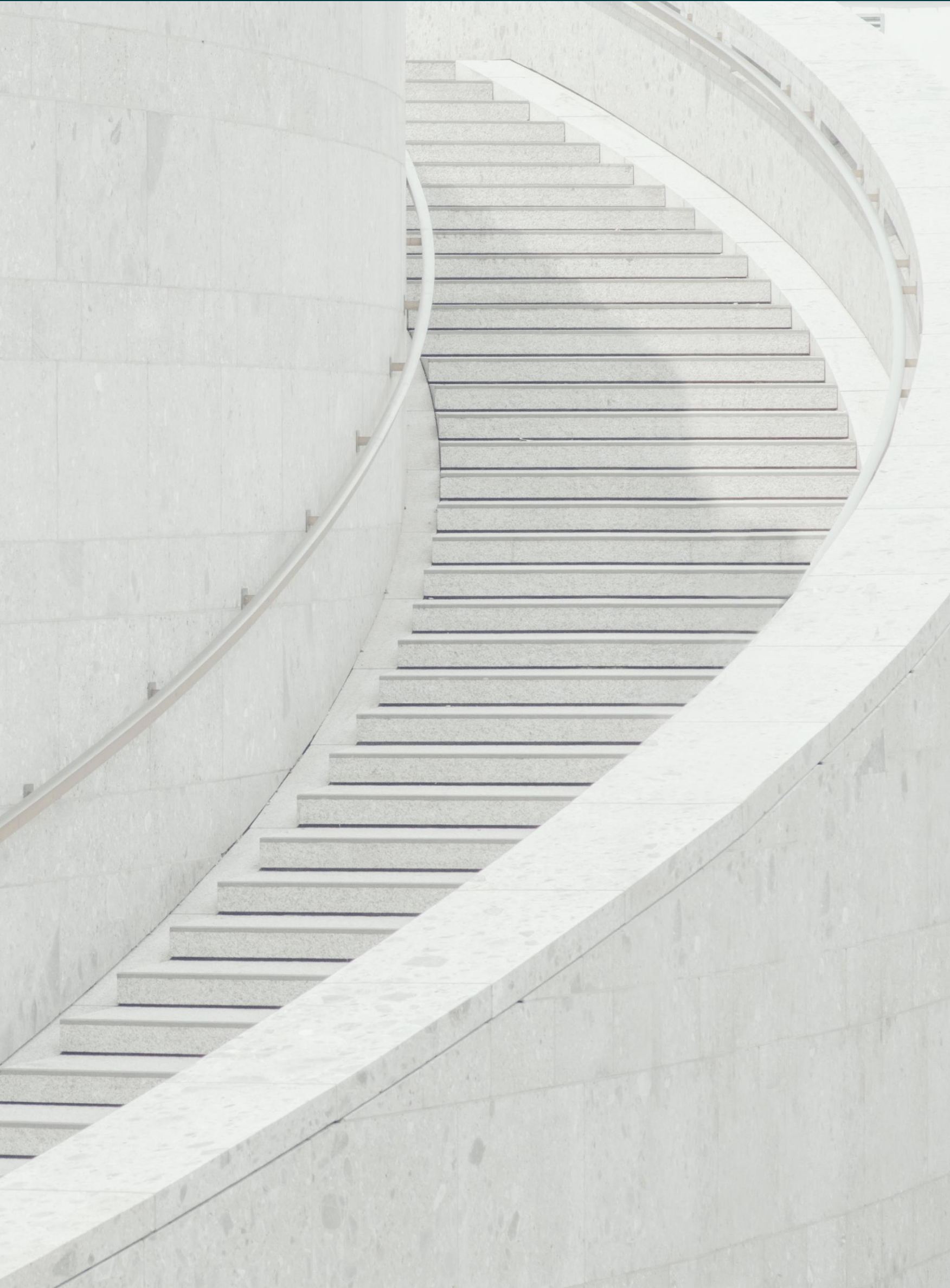


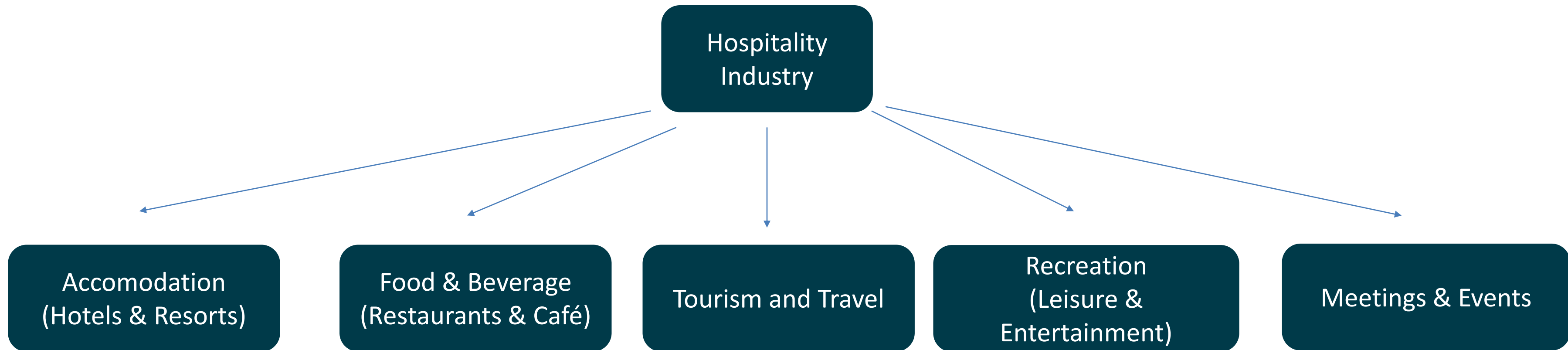
Hospitality Overview



01. INTERNATIONAL HOSPITALITY BRIEF

Hospitality Branches

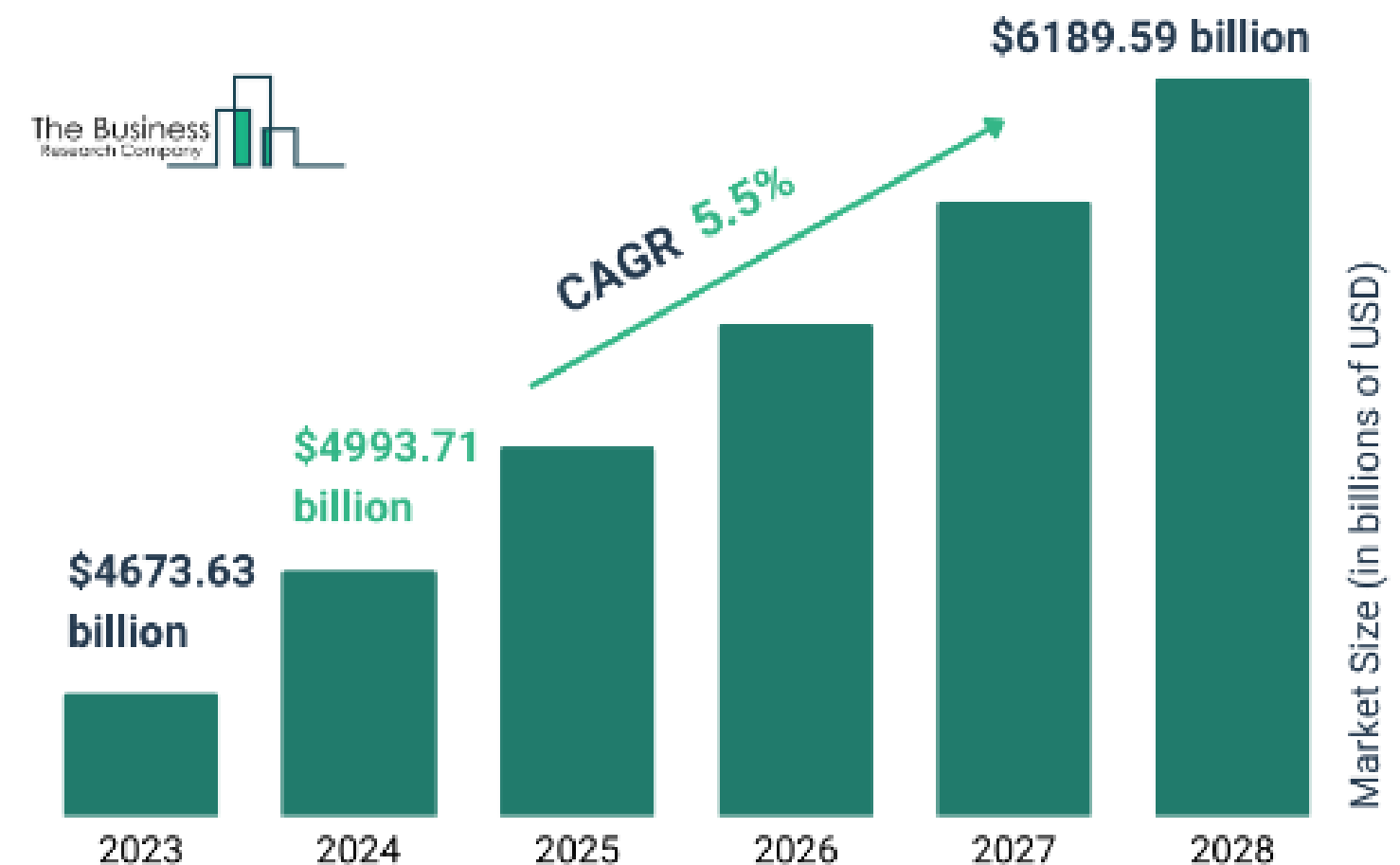
The hospitality industry is comprised of several sectors that house, feed, transport, and entertain visitors, with each segment covering various activities.



Hospitality Global Market Growth Prospects

- **Market size:** Global market size was around USD3.95 trillion in 2021. The industry experienced remarkable growth from USD4.4 trillion in 2022 to USD4.7 trillion in 2023, with a CAGR of 7.0%, as the sector continued to rebound following the Covid-19 pandemic.
- **Projected growth:** The global market is expected to reach USD4.99 trillion in 2024, and USD6.2 trillion in 2028 due to:
 - Sustainability initiatives, wellness tourism, flexible booking options.
 - Technology integration, personalized guest experiences, and digital marketing.
- Changes in consumer expectations, preferences and the rapid advancement of technology (among other factors), some areas in the hospitality industry are seeing a bigger growth rate than others.
- Global tourism expenditure is projected to reach USD2 trillion, surpassing previous records, driven by the strong demand for leisure travel.
- The “bleisure” (business trips which are extended for leisure purposes) market continues to rise. The bleisure tourism market was estimated to be valued at nearly USD594.5 billion in 2023 and is predicted to grow to USD731.4 billion by 2032.
- The luxury segment is growing. Luxury Seekers are mostly found in countries across the Middle East and Asia, while Eco-Adventurers tend to be prevalent in both Asia and Europe. On the other hand, Cultural Explorers are predominantly found in various countries throughout Europe.

Hospitality Global Market Report 2024



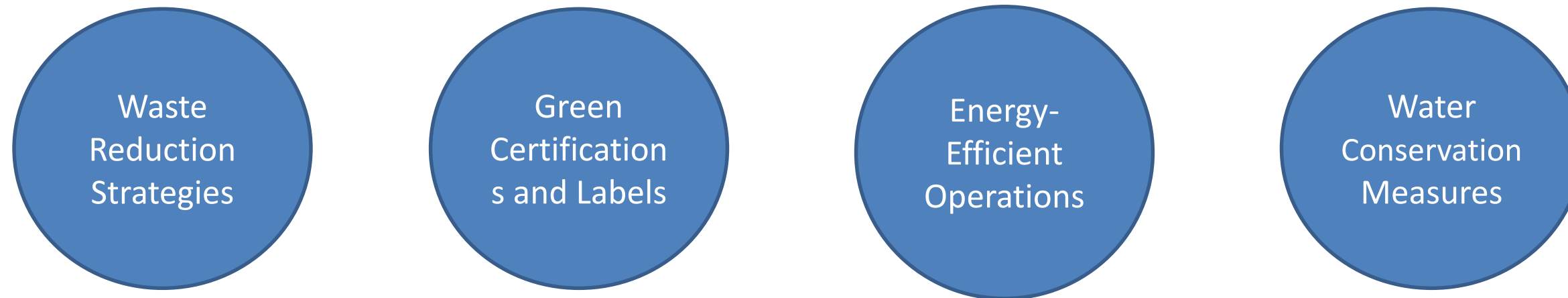
Source: The Business Research Company, "Hospitality Global Market Report 2024"

Latest Hospitality Trends in 2024 and Beyond

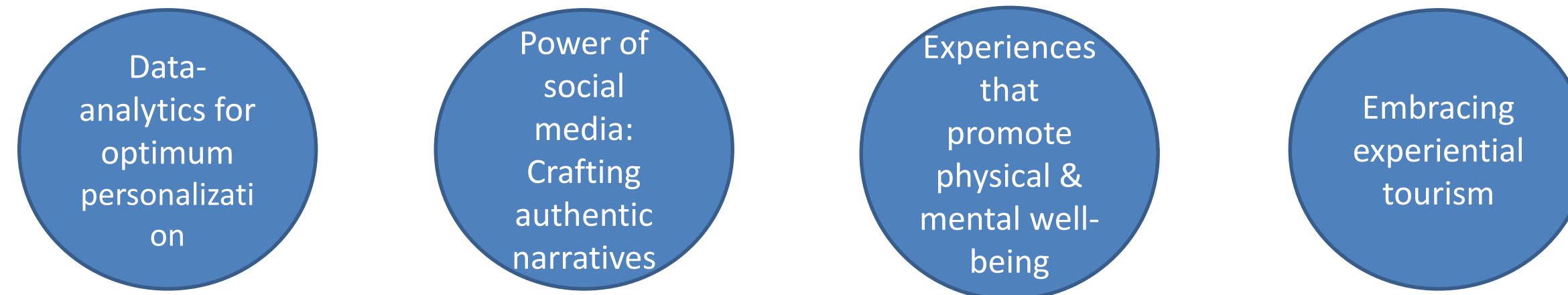
Trend 1: Contactless Technology Integration



Trend 2: Green Hospitality: Sustainability Practices



Trend 3: Hyper-personalization: Individual Customized Experiences



Hospitality Trends Beyond 2025



Factors Influencing Hospitality Trends

Factor	Description of Influence	Resulting Developments in Hospitality
Advancements in Technology	Incorporation of AI and machine learning for improved customer service and operational efficiency.	Use of chatbots, AI-driven personalization, automated processes, and enhanced data analytics.
Social Media and Digital Connectivity	Influence of social media on customer expectations and decision-making processes.	Increased focus on online reputation management, social media marketing, and digital engagement with guests.
Global Events (e.g., COVID-19 Pandemic)	Heightened focus on health, hygiene, and local markets due to global health crises.	Implementation of stringent sanitation protocols, contactless services, and emphasis on local tourism.
Climate Change Awareness	Growing concern over environmental impact leads to eco-friendly initiatives.	Adoption of sustainable practices, green energy solutions, and eco-certifications for hotels.
Changing Customer Behaviors	Shifts in customer preferences and expectations, including demand for personalized experiences.	Tailored guest services, loyalty programs, and responsive design in service offerings.
Economic Shifts	Economic changes are affecting travel patterns and spending habits.	Flexible pricing models, budget-friendly options, and luxury experiences catering to diverse economic segments.

Hospitality Trends Beyond 2025

1. Renewable Energy
2. Sustainability
3. Wellness
4. Preventive and Holistic Spas
5. Safety and Hygiene
6. Artificial Intelligence
7. Chatbots
8. Hospitality using ChatGPT
9. Contactless Payments
10. Voice Search and Voice Control
11. Robots in Hotel and Restaurant Settings
12. Virtual Reality Tours
13. Mobile Check in Service
14. Experiential Travel
15. Healthy and Organic Food and Drinks
16. Personalisation
17. Smart Hotels
18. Augmented Reality
19. Digital and Mobile
20. Remote Work
21. Brand Loyalty Programs

Key Trends and Figures in Sub-Sectors

Hotels and Resorts

Global Market Size

The market size of the hotel and resort sector worldwide in 2023 was USD**1.5** trillion, up from USD**1.4** trillion in 2022, with a **5%** growth rate.

Leading Chains

The leading hotel and resort chains **by sales**, as ranked by Forbes in its 2024 "Global 2000" list of the largest companies worldwide:

1. Marriott International Inc. came out on top. The hotel chain generated around USD**24** billion in sales in 2023.
2. Second in the ranking was the gambling and resort chain MGM Resorts International with USD**16.67** billion in sales.

Booking Statistics

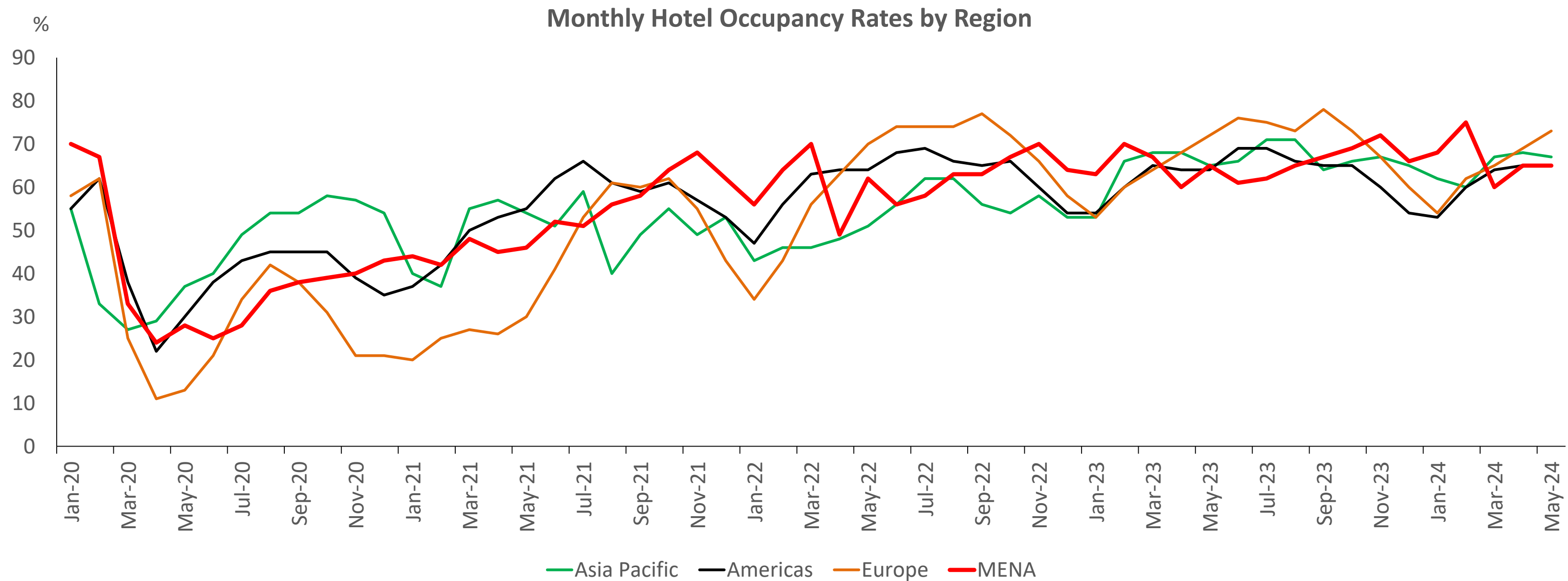
- Room demand is set to reach an all-time high in 2024.
- SiteMinder predicted hotel occupancy will increase **2.5%** globally and the hotel average daily rate (ADR) is projected to grow by **5%** in 2025.

Key Trends and Figures in Specific Sub-Sectors

Hotels and Resorts

Occupancy Rates

- Europe's occupancy rate was the highest in May 2024 reaching **73%**.
- Monthly occupancy rate of hotels worldwide was **69%**.



Source: Statista

Key Trends and Figures in Specific Sub-Sectors

Restaurants and Food Services

Global Market Size

- According to Fortune Business Insights, **the global food service market** was valued at USD**3.2** trillion in 2023, expected to grow to USD**3.5** trillion in 2024.
- The **fast food and quick service restaurant** market is expected to grow from USD**295.0** billion in 2023 to USD**316.1** billion in 2024, with a CAGR of **7.1%**.
- The **ready-to-drink (RTD) coffee and tea market** is expected to grow significantly in the coming years, reaching USD**133.0** billion by 2027.
- **Functional health drinks** are trending, currently valued at USD**213.7** billion in 2024, and predicted to grow to USD**306.8** billion by 2029.

Restaurants Trends

USD1.1Tn Forecast Industry sales **1M+** Outlets **15.7M** Employees in 2024 **90%** Of restaurant operators say their customers are more value-conscious than they used to be.

The restaurant industry is expected to add **1.2M** Jobs Over the next 8 years reaching **16.9M** By 2032 **76%** Of operators say technology gives them a competitive edge.

Key Trends and Figures in Specific Sub-Sectors

Travel and Tourism

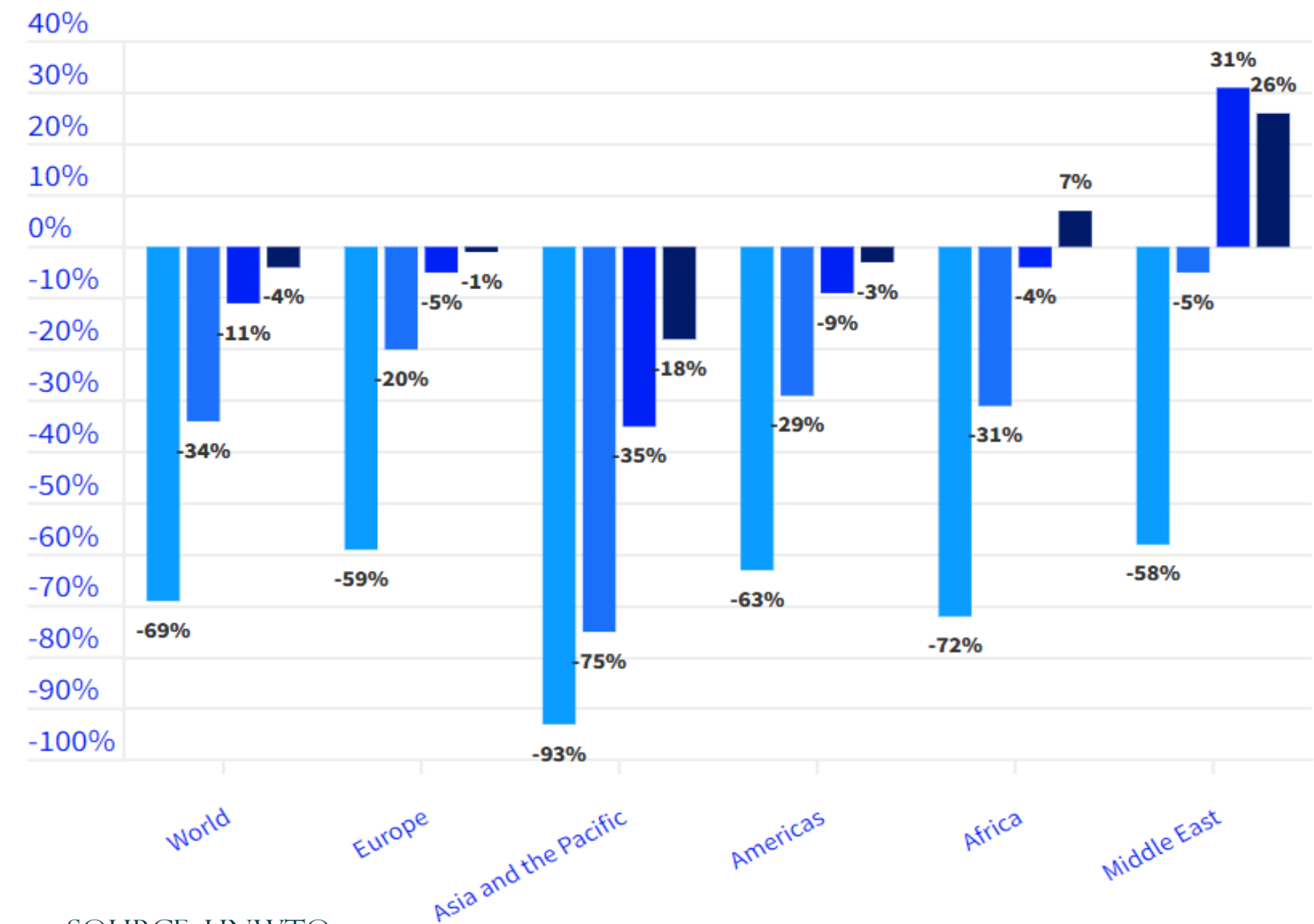
International tourism trends in 2024

International tourist arrivals hit **96%** of pre-pandemic levels in January-July 2024.

- An estimated **790 million tourists travelled internationally in the first seven months of 2024**, about 11% more than in 2023, though **4%** less than in 2019.
- This was driven by strong demand across most regions, the ongoing recovery of Asia Pacific destinations, increased air connectivity and visa facilitation.
- The Middle East remained the strongest-growing region, with international arrivals climbing **26%** above 2019 levels. Africa welcomed **7%** more tourists than in the same months of 2019.
- Europe and the Americas recovered **96%** and **97%** of their pre-pandemic arrival numbers during the first seven months of 2024, while Asia and the Pacific recorded **82%** of 2019 levels.
- By subregions, **North Africa** saw the strongest performance with 21% more international arrivals in the first seven months of 2024 than before the pandemic, followed by **Central America (+19%)**, the **Caribbean and Southern and Mediterranean Europe** (both +9%).

International Tourist Arrivals, World and Regions

% change over 2019 2021 2022 2023 January-July 2024*



SOURCE: UNWTO

Key Trends and Figures in Specific Sub-Sectors

Travel and Tourism

Projected Growth Prospects

- The projected market volume is set to reach an impressive **USD1** trillion by 2028, with revenue expected to display a steady annual growth rate (CAGR 2023-2028) of **4.4%**. (Statista).
- By 2028, online sales are projected to account for a staggering **76%** of total revenue in the Travel & Tourism market. (Statista).
- Global business travel is expected to fully recover by 2024.

Global Tourism Expenditure

Global tourism expenditure is projected to reach **USD2** trillion, surpassing previous records, driven by the strong demand for leisure travel. (Euromonitor International).

Traveler Segments

- An interesting trend among post-pandemic travelers is the shift towards a younger demographic, with millennials (aged **30-44**) comprising the largest portion of Wellness Worshipers, Leisure Seekers, Luxury Seekers, and Digital Travelers, as revealed by Euromonitor.
- The luxury segment is growing. Luxury Seekers are mostly found in countries across the Middle East and Asia Pacific, while Eco-Adventurers tend to be prevalent in both Asia Pacific and Europe. Cultural Explorers are predominantly found in various countries throughout Europe.

Key Trends and Figures in Specific Sub-Sectors

Travel and Tourism (3/4)

Traveler Segments (Continued)

There is expected to be a **15%** growth in sales of sports tourism packages sold through travel intermediaries from 2023 to 2024. (Euromonitor International).

Air, cruise & ground transport

- Global flight numbers were still below pre-pandemic levels at the end of 2023. According to the International Air Transport Association, global airlines anticipate that approximately **4.35** billion individuals took flights in 2023, a slight decrease from the **4.54** billion flyers in 2019.
- According to some travel experts, fly-to-the-meeting and fly-back-from-the-meeting day trips will stop being popular as more people prefer multi-day leisure trips. (SAP Concur Study of Global Business Traveler)

Jobs and Employment

- Jobs in travel and tourism were still below pre-pandemic levels at the end of 2023 at a projected **320** million jobs. But with the growing demand for travel, jobs in this sector are set to rise to **430** million by 2033. (Statista).
- New positions are opening up that are centered around digitalization, technology and sustainability.

Key Trends and Figures in Specific Sub-Sectors

Travel and Tourism

Booking.com
and Airbnb

- Booking.com is the most valuable travel and tourism brand in the world, with a market capitalization of USD**121.4** billion. (Companies Market Cap).
- Airbnb's market value reached USD**92.1** billion in U.S. dollars in 2023, representing a significant increase from USD**54.13** billion the previous year. However, it has experienced a decline from its peak valuation in 2021, surpassing a staggering USD**100** billion. (Statista).
- Today Airbnb's market value stands at USD**74** billion, commanding a market share of over **20%** in the vacation rental industry.
- The declining valuation is thought to be due to rising rental pricing and overwhelming choice of properties. (HelpLama).

The Leisure Tourism Market

Market Size

- The leisure tourism market was estimated to be valued at nearly USD**594.5** billion in 2023 and is predicted to grow to USD**731.4** billion by 2032, with a CAGR of **8.9%**. (Future Market Insights).
- As employees strive for a better work-life balance, business travel has gained more importance. In line with this shift, leisure travel is poised to make a significant impact, with expectations that it will soar to an impressive USD**300** billion by 2024. This trend highlights the growing desire among professionals to combine work and leisure, creating a unique and enriching travel experience. (Euromonitor International).

Regional Trends in Africa

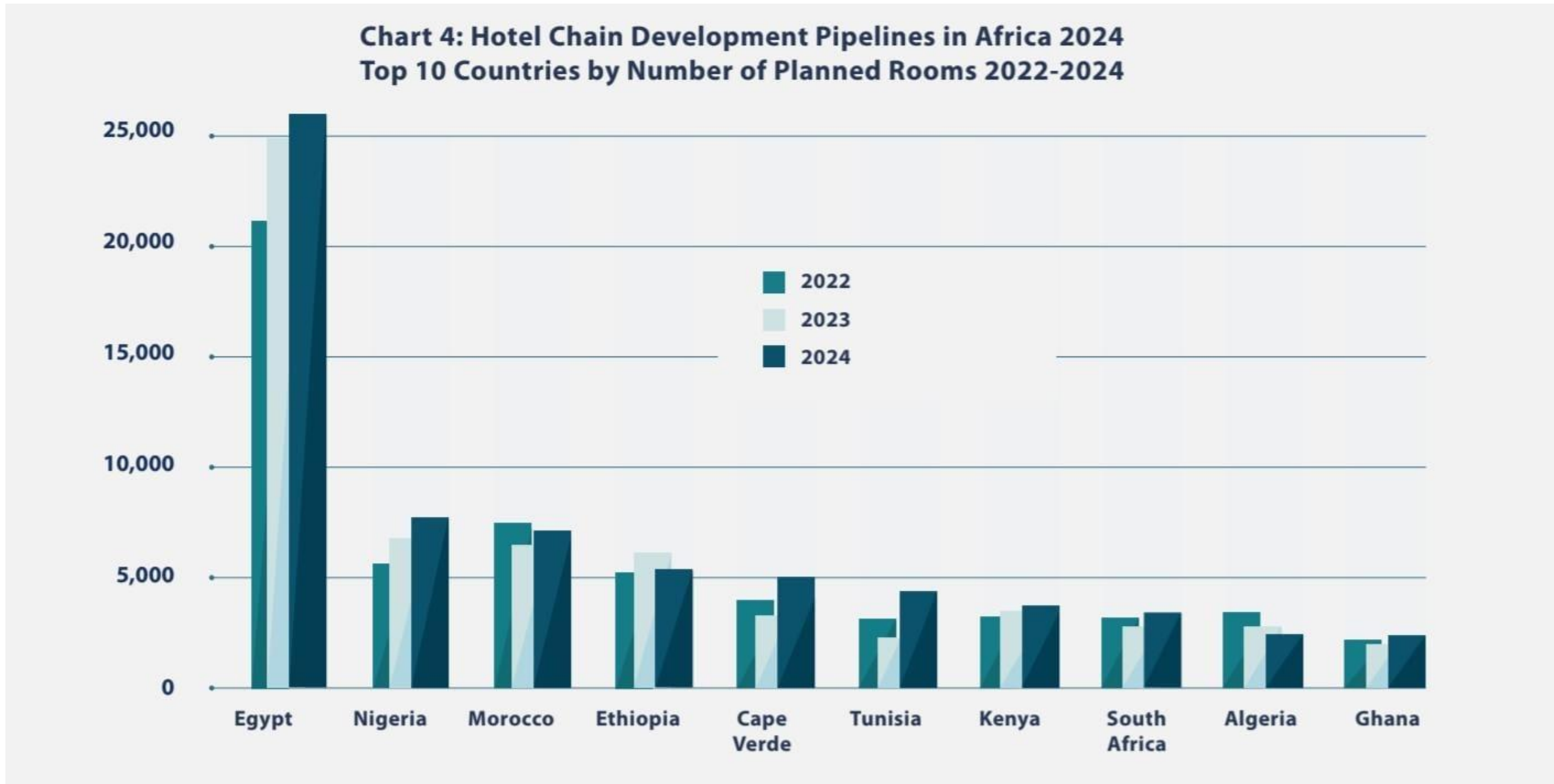
Hotel Chain Development Pipeline in Africa as of 2024

Region	2020		2021		2022		2023		2024	
	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms
North Africa	119	29,050	134	31,547	166	35,280	175	36,677	192	40,134
Sub-Saharan Africa	283	47,684	289	47,855	281	45,011	307	47,750	332	52,059
Total	402	76,734	423	79,402	447	80,291	482	84,427	524	92,193

Egypt Tops The Region in Terms of Number of Hotel Rooms Pipeline

Hotel Chain Development Pipelines in Africa 2024 - Top 10 Countries by Number of Rooms			
Country	Hotels	Rooms	Average Size in Thousands
Egypt	109	26,241	241
Nigeria	50	7,622	152
Morocco	52	7,169	138
Ethiopia	31	5,128	165
Cape Verde	16	5,056	316
Tunisia	18	4,121	229
Kenya	31	4,268	138
South Africa	22	3,427	156
Algeria	13	2,603	200
Ghana	19	2,568	135

Regional Trends in Africa



Source: 2024 Hotel Chain Development Pipelines in Africa



02. EGYPT HOSPITALITY BRIEF

Hospitality in Egypt

Hotel Rooms & Occupancy

The Egyptian hotel sector totaled 222,716 rooms at the end of March 2024. The Government aims to add another 270,000 hotel rooms according to the New Tourism Strategy. Hotel occupancy rates in 1Q2024 in tourist cities across different governorates averaged 54.8%, up from 47.2% in the same period in 2023.

Number of Tourist Restaurants

Touristic restaurants reached 1,525 in 2024 with a targeted number of 4,600 tourist restaurants in the coming years to meet the National Tourism Strategy's targets.

Travel and Tourism Key Figures

8M

tourists visited Egypt in 7M 2024

USD6.6 Bn

Total tourism receipts in 1H2024

70.2M

Tourist nights in 1H2024

Germany

Top tourism source market to Egypt in 2022

9.9%

Tourism sector growth rate in FY 2023/2024

14.9M

International tourist arrivals in 2023

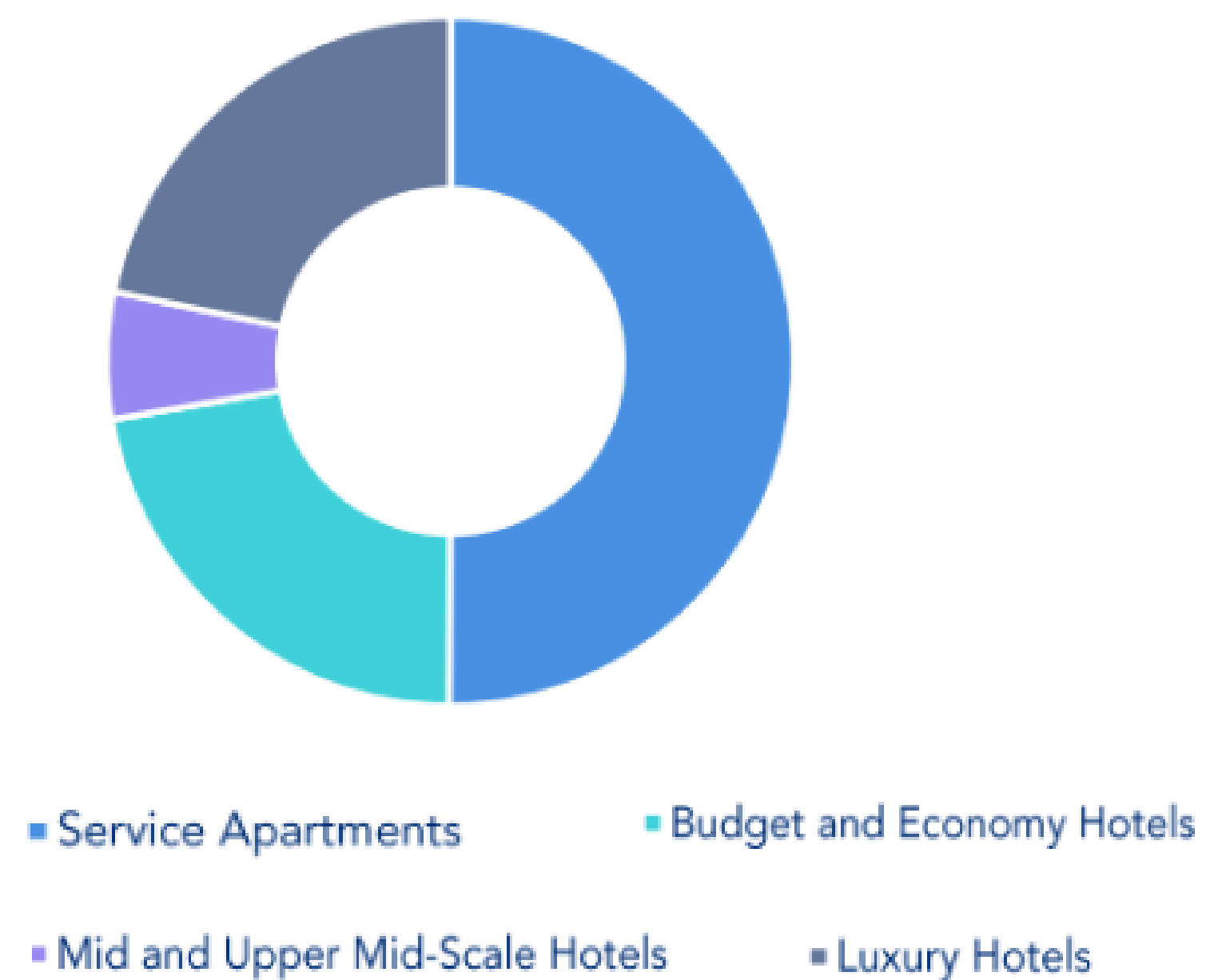
Hospitality in Egypt

Hotel Segments

Hospitality Industry, Market Share by Type, 2023



Hospitality Industry, Market Share by Segment, 2023



Hospitality in Egypt

Leading Hotel Brands



Tourism in Egypt

Tourism Historical Trends

- Tourism sector in Egypt witnessed a strong recovery since 2020 despite the domestic and regional challenges.
- Germany tops the source markets list into Egypt in 2022, versus Russia in 2010, positively impacting repeat trips and higher average spending.



Top source markets

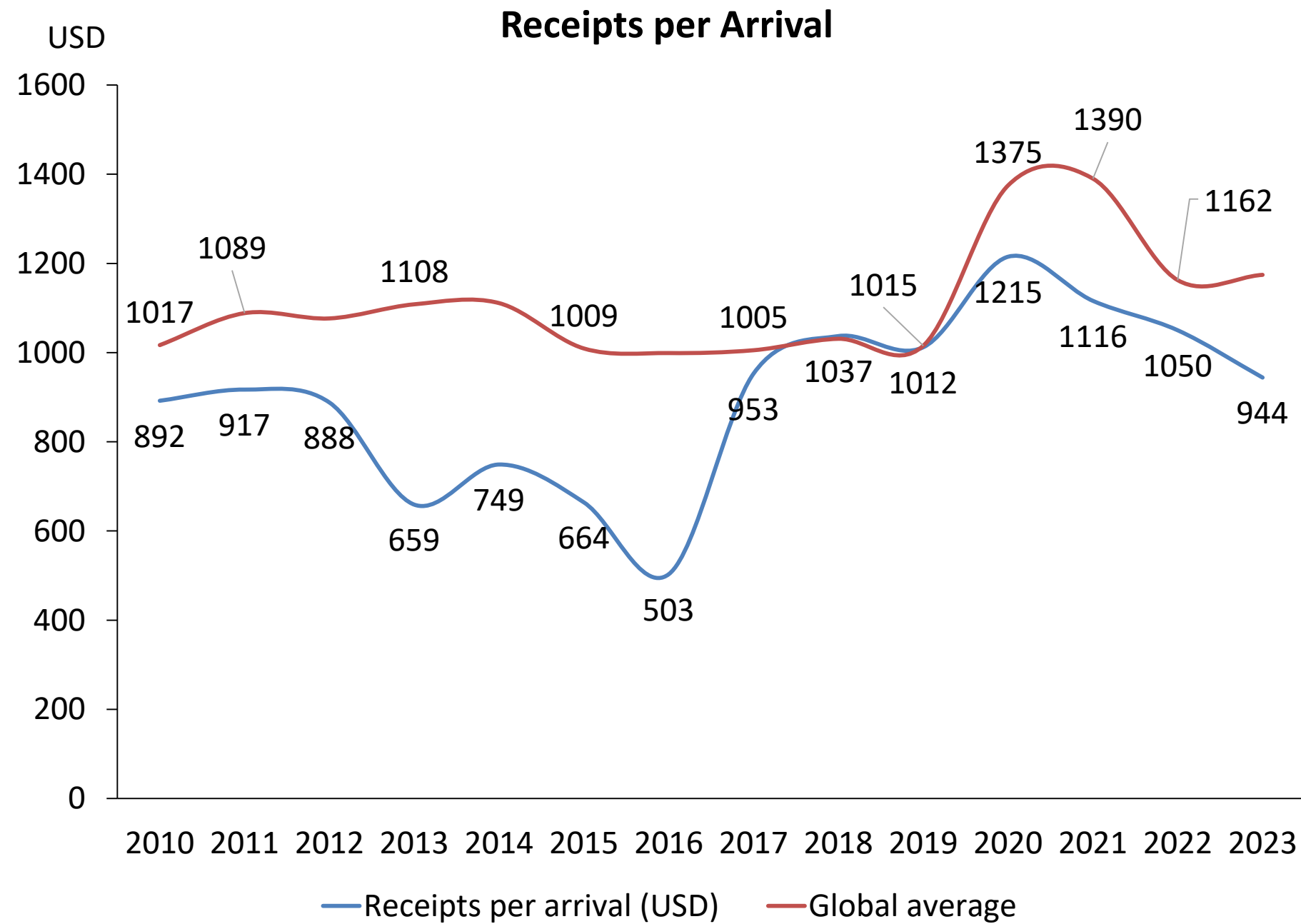
Country	2022		2010	
	in thousand	% share	in thousands	% share
Germany	1,302	11 %	1,329	9 %
Russian Federation	1,011	9 %	2,856	19 %
Saudi Arabia	800	7 %	375	3 %
Israel	640	5 %	226	2 %
Italy	528	5 %	1,144	8 %
United Kingdom	506	4 %	1,456	10 %
United States	428	4 %	362	2 %
Poland	421	4 %	594	4 %
Czechia	378	3 %	206	1 %
France	310	3 %	599	4 %
Libya	298	3 %	451	3 %
Ukraine	243	2 %	412	3 %

Source: UN Tourism Database

Tourism in Egypt

Tourism Receipts per Arrival and Seasonality

- Tourism receipts per arrival is still below the global average in 2023, affected by high inflation globally.
- Monthly data of international arrivals shows a sustained recovery trend since the Covid-19 pandemic in 2020.



Source: UN Tourism Database

Tourism in Egypt

The National Tourism Strategy 2023- 2028

Main Targets of the strategy include:

200K – 250 K

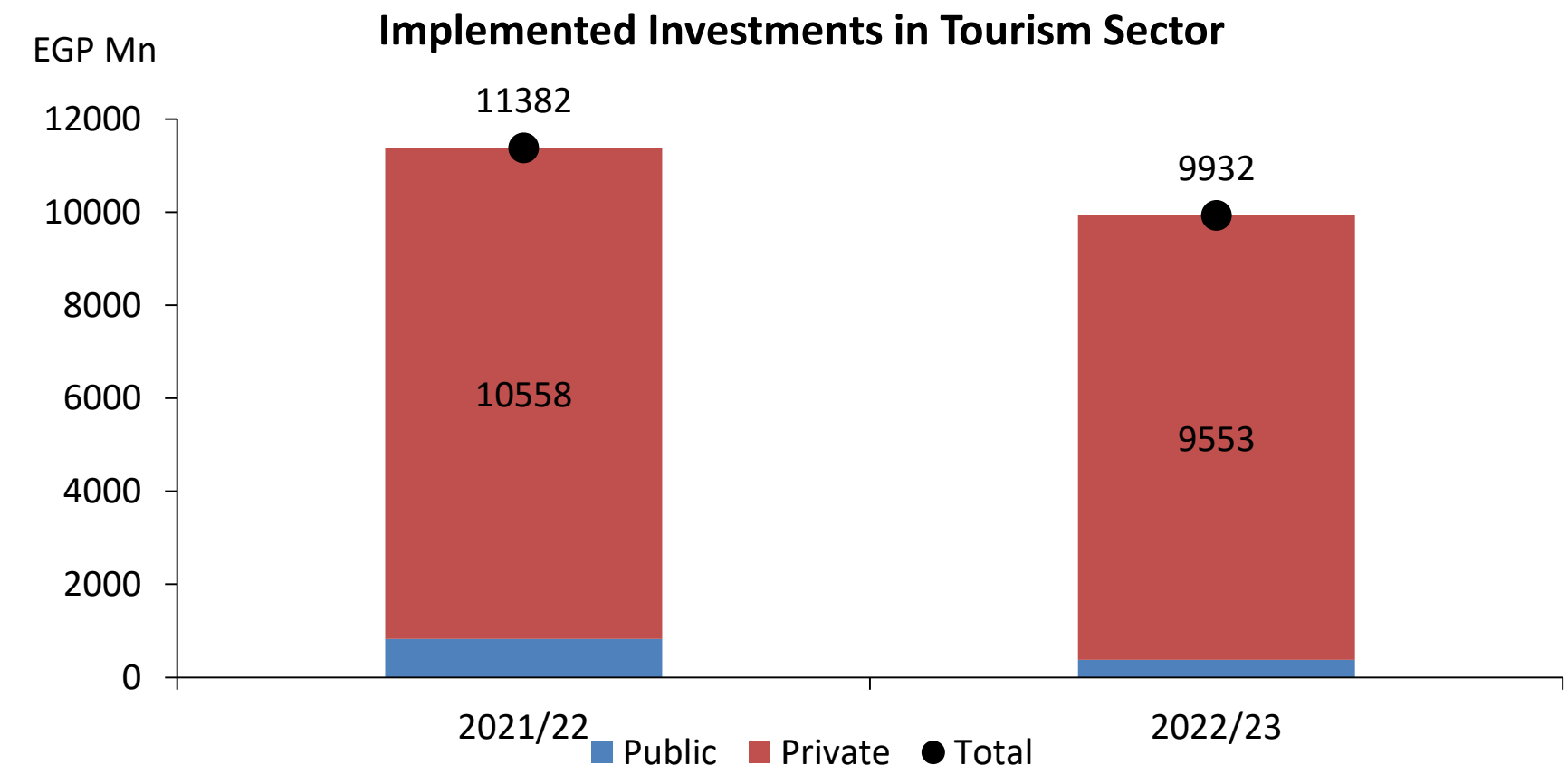
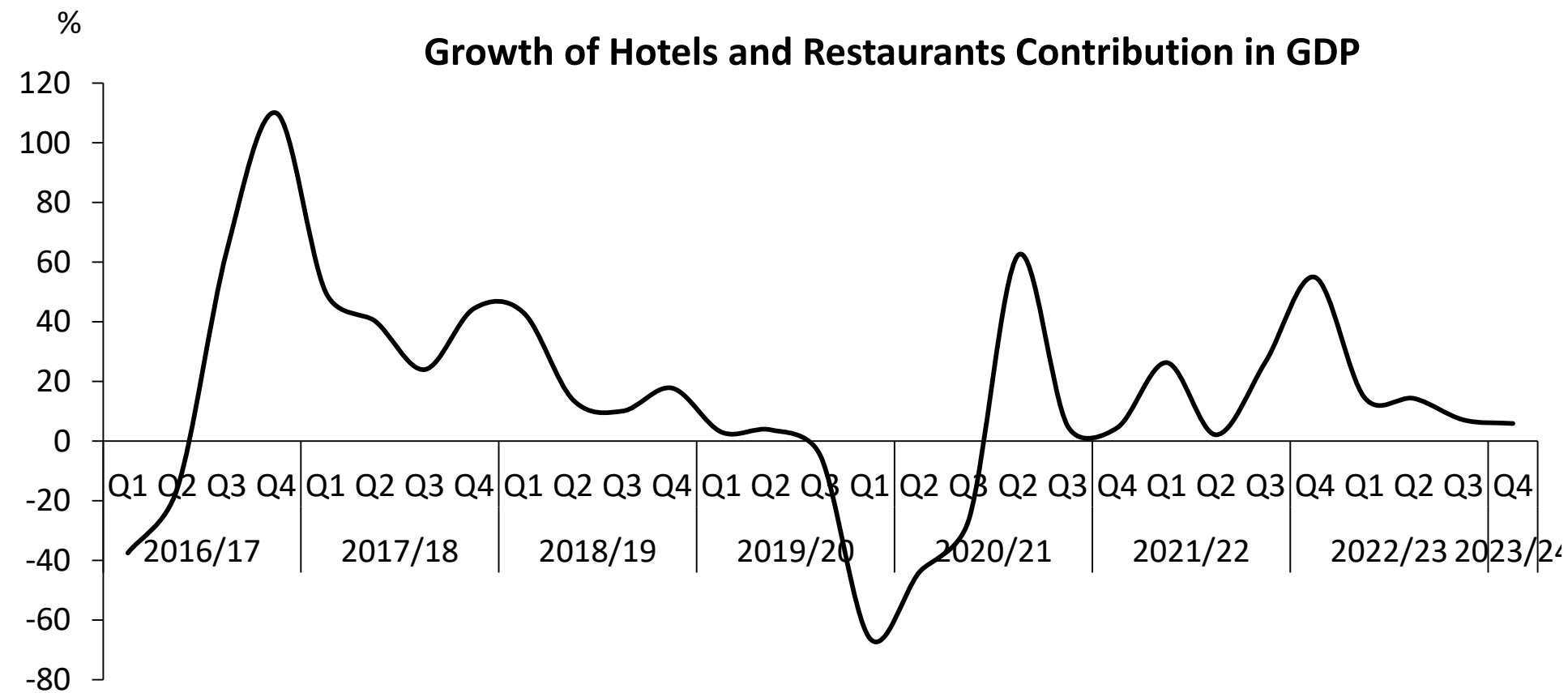
new hotel rooms as part of the strategy’s target to attract

30M

tourists by 2028

Hospitality & Tourism Growth and Investment

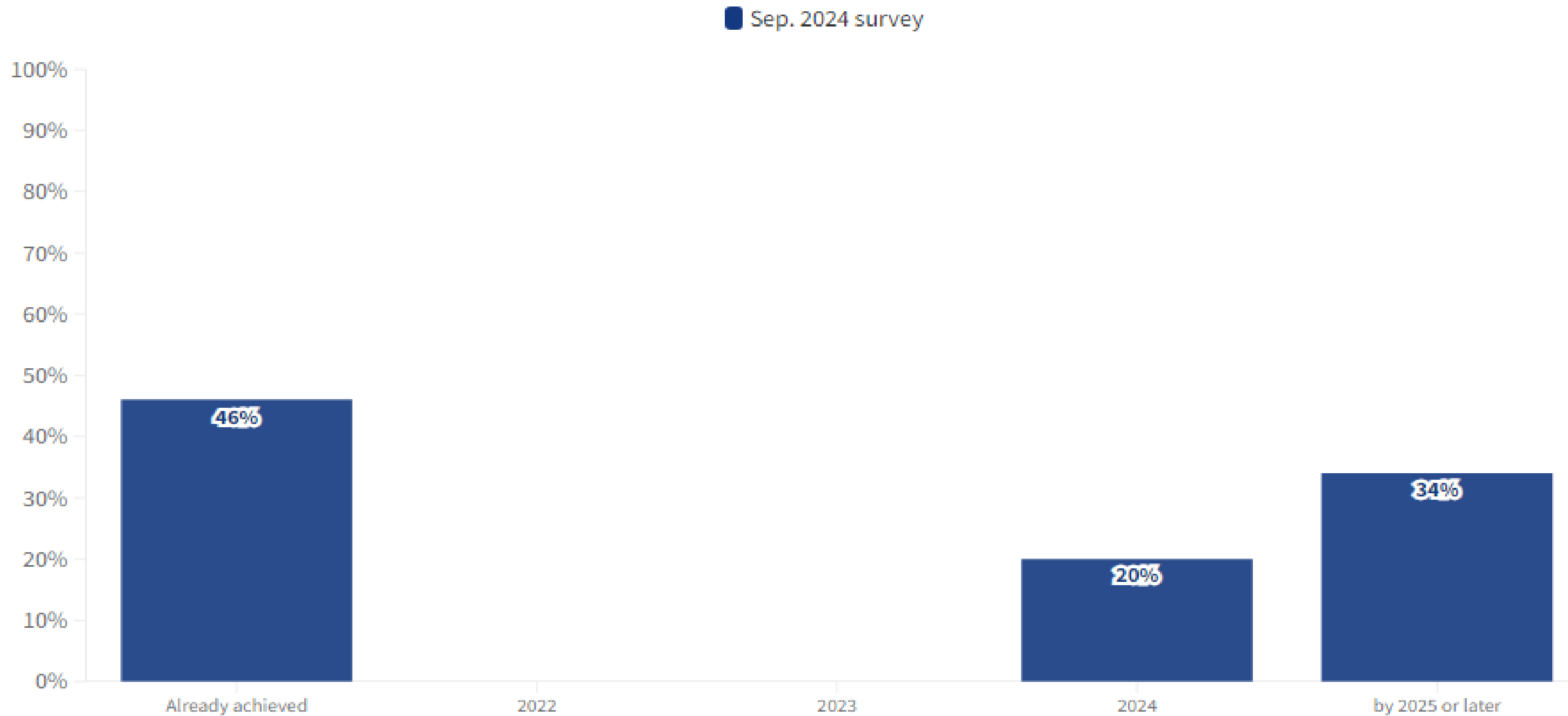
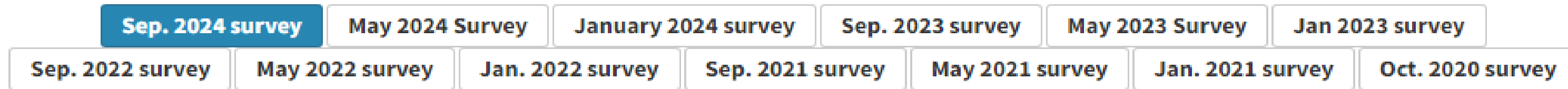
High interest rates, inflation and FX fluctuations since 2022 reduced growth and investment from potential.



Sources: Cabinet Information & Decision Support Center (IDSC), Ministry of Tourism Ministry of Planning, Economic Development and International Cooperation, Central Bank of Egypt

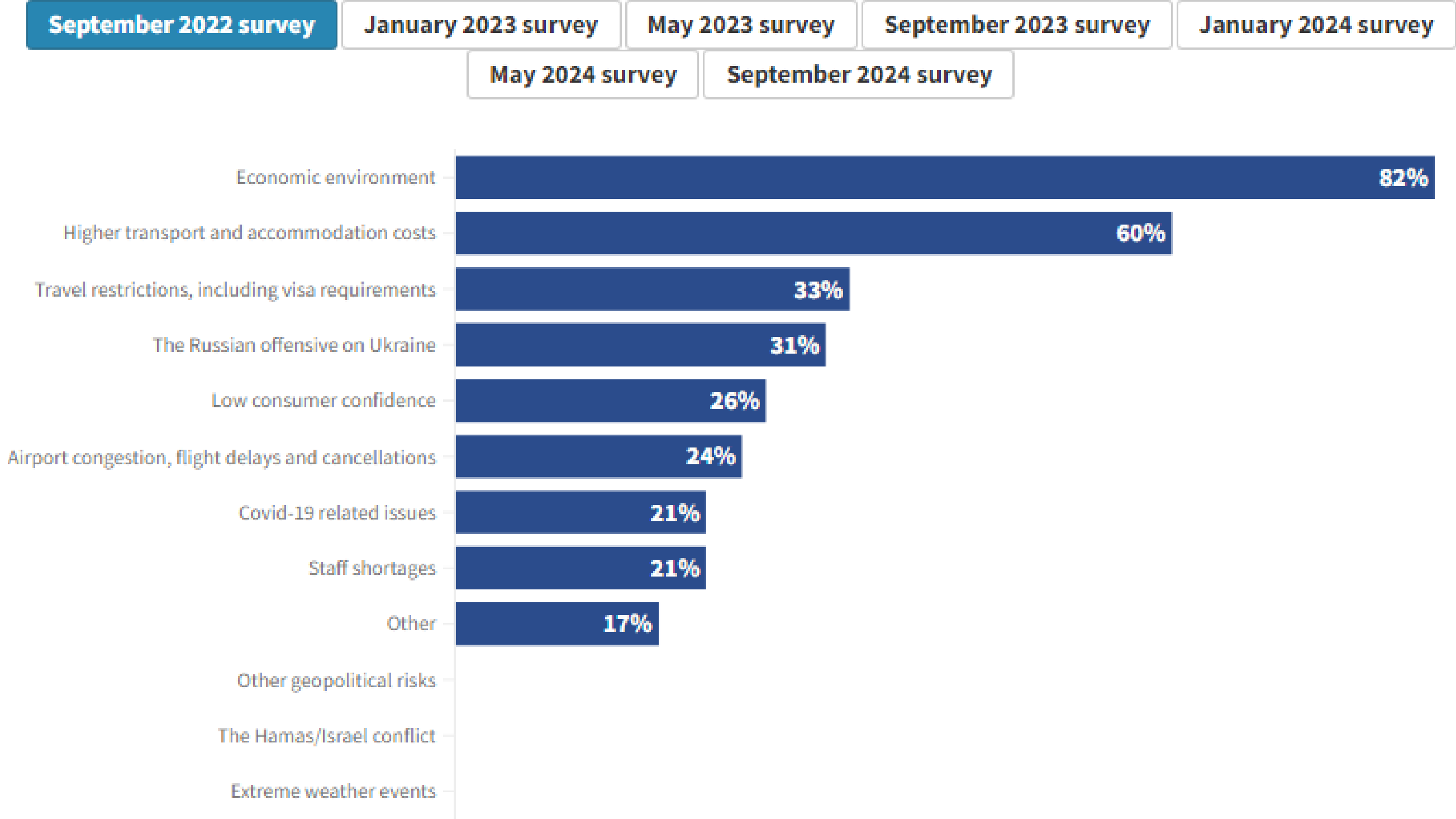
UN Tourism Survey Results - Egypt

When do you expect international tourism to return to pre-pandemic 2019 levels in your country?



UN Tourism conducted a global survey among its UN Tourism Panel of Tourism Experts on the impact of COVID-19 on tourism and the expected time of recovery. Data as collected by UN Tourism, September 2024. Published: 19/09/2024

What are the main factors weighing on the recovery of international tourism?

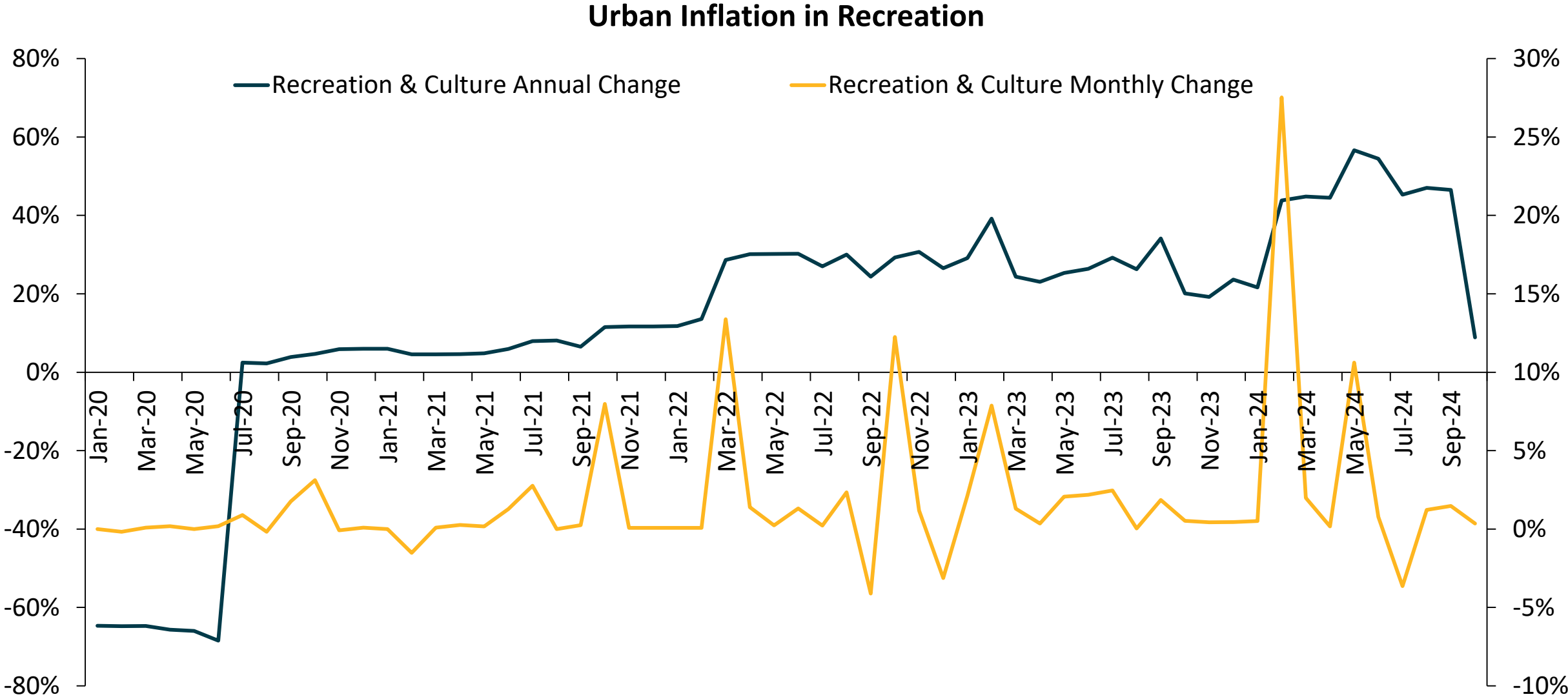


UN Tourism conducted a global survey among its UN Tourism Panel of Tourism Experts on the impact of COVID-19 on tourism and the expected time of recovery. Data as collected by UN Tourism, September 2024. Published: 19/09/2024

* A Flourish chart

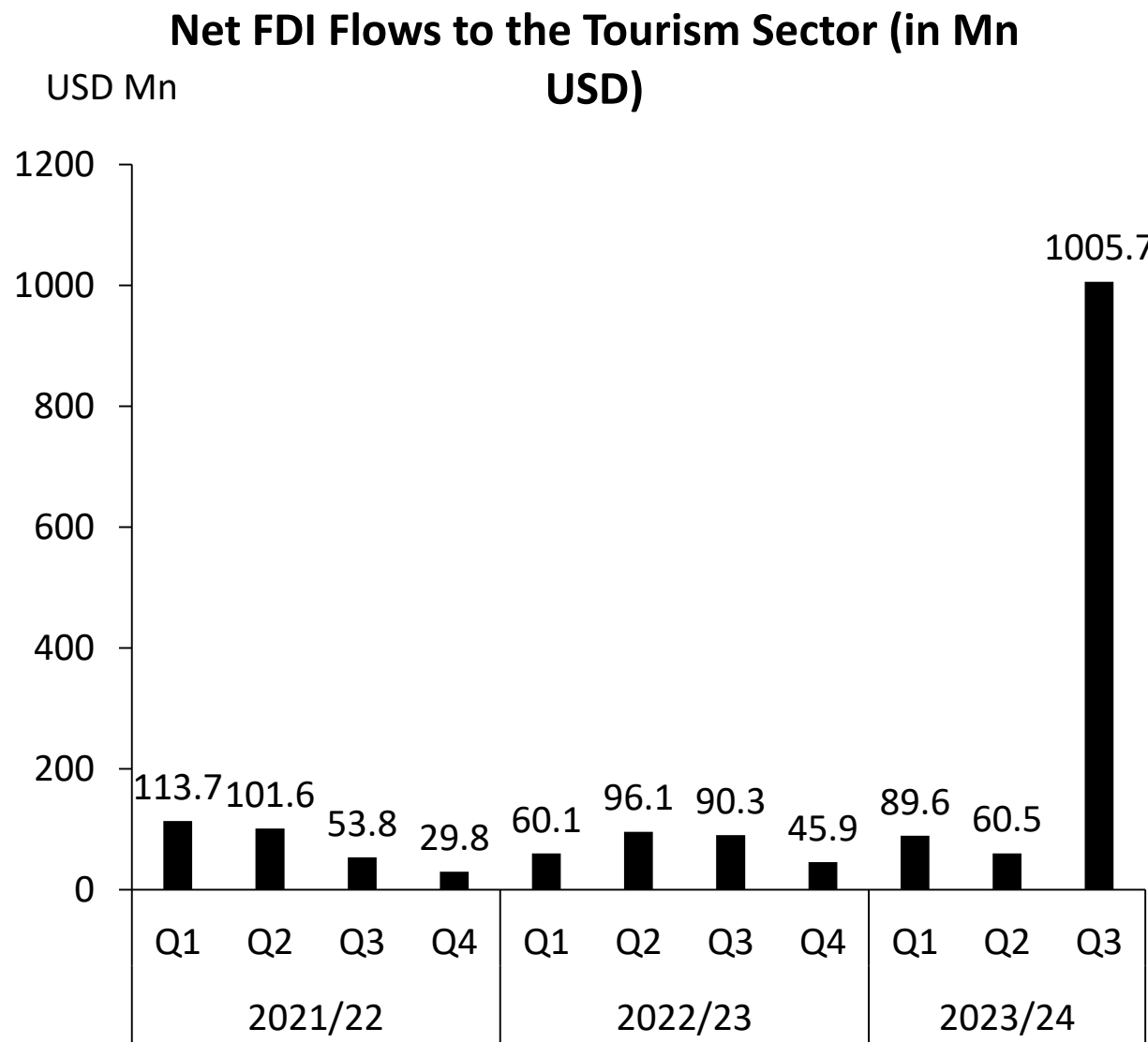
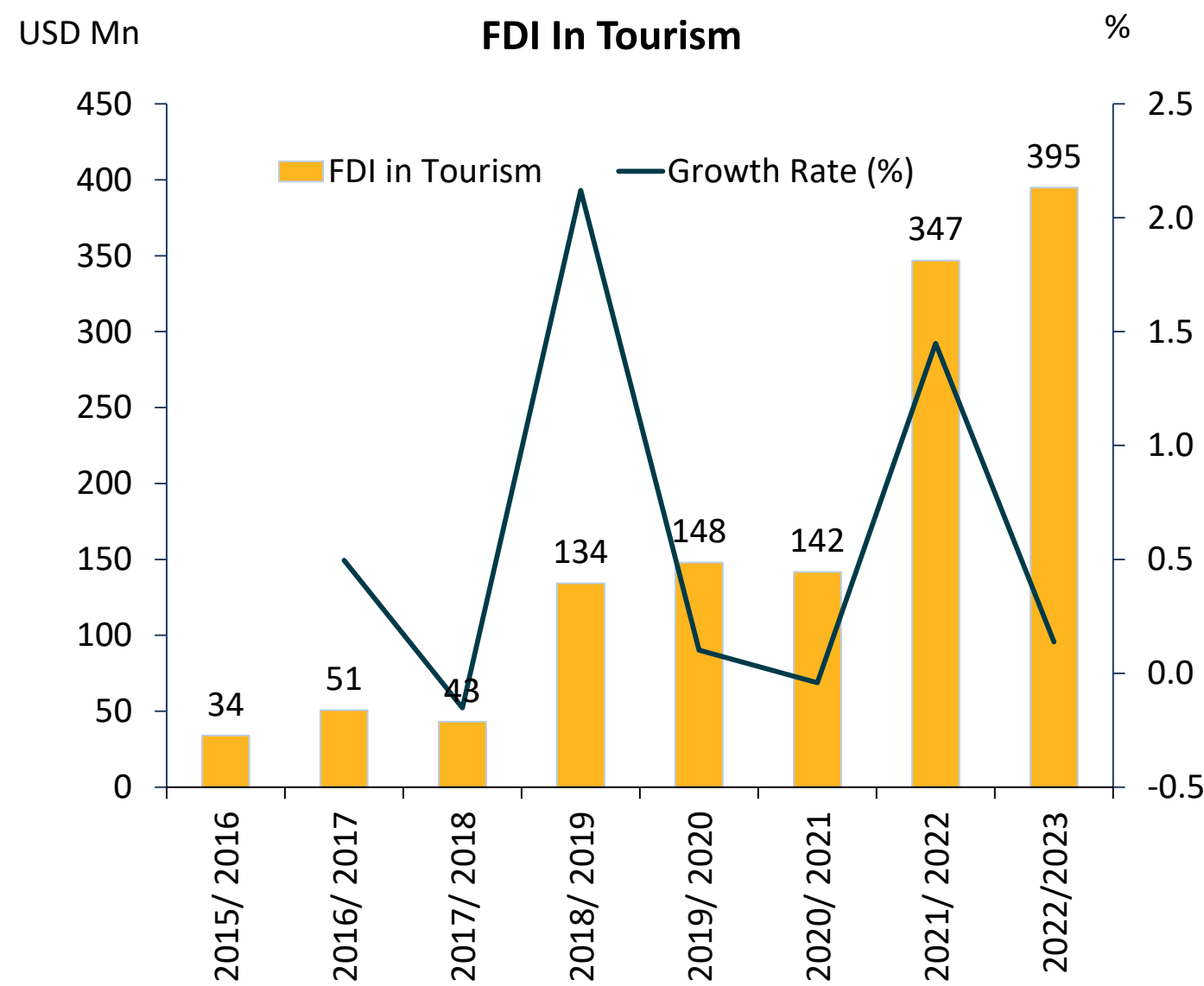
Inflation Reflects Purchasing Power in Hospitality

Inflation of hotels and restaurants jumped after Covid-19 fueled by increased consumption in the recreation sector on the demand side and higher international food prices and disruption in supply chains resulting from the Russian-Ukrainian war on the cost side.



Sources: CAPMAS (national statistics bureau) and Central Bank of Egypt

FDI Flows of Tourism Sector in Egypt Surged in 1Q2024



Surge in net FDI flows due to Ras El Hekma agreement in March 2023



The government is attaching great importance to the tourism sector, as it is one of the main sectors Egypt is working to develop within the structural reform program that also includes industry, agriculture, communications and information technology. In this context, there are some targeted areas to create new tourist destinations within the Red Sea and the North Coast on the Mediterranean, similar to what was implemented in Sharm ElSheikh and Hurghada. Ras ElHekma is now the leading destination for tourism investment on the North Coast.

Source: Central Bank of Egypt

Restaurants in Egypt

Food Servicing and Restaurants in Egypt

Growth Prospects

- Egypt's food industry is one of the largest markets in both Africa and the Middle East, registering a revenue of USD158.6 bn in 2022. Sector expected to grow annually by 9% until 2027.
- The industry's growth is driven by factors including a young and growing population, rising interest in dining out and trying new culinary experiences.

Number of Restaurants/ Cafe

There are approximately 400,000 restaurant/café establishments in Egypt (140,000 in Cairo), according to the Chairman of Foodics (which specializes in restaurant management solutions) in Egypt, making it a highly competitive market.

Demand and Consumer Tranches

- Almost one quarter (21%) of Egyptian consumers use restaurant or meal delivery services, according to the Nielsen Quest for Convenience report. Grab-and-go meals from quick-service, fast food and street vendors are also on the rise.
- Egyptians are displaying high demand for convenient solutions that can help simplify their lives, with busy lifestyles and rising connectivity playing an increasingly pivotal role in buying decisions.

Number of Full-Service Restaurants

According to Euromonitor International, the number of full-service restaurants in Egypt in 2022 grew by 24 % to 3,836 outlets, limited-service restaurants grew by 4 % to 22,831 outlets, cafes and bars grew by 6% to 16,369 outlets, and the number of street stalls and kiosks grew by 8 % to 1,321 outlets.

Restaurants in Egypt

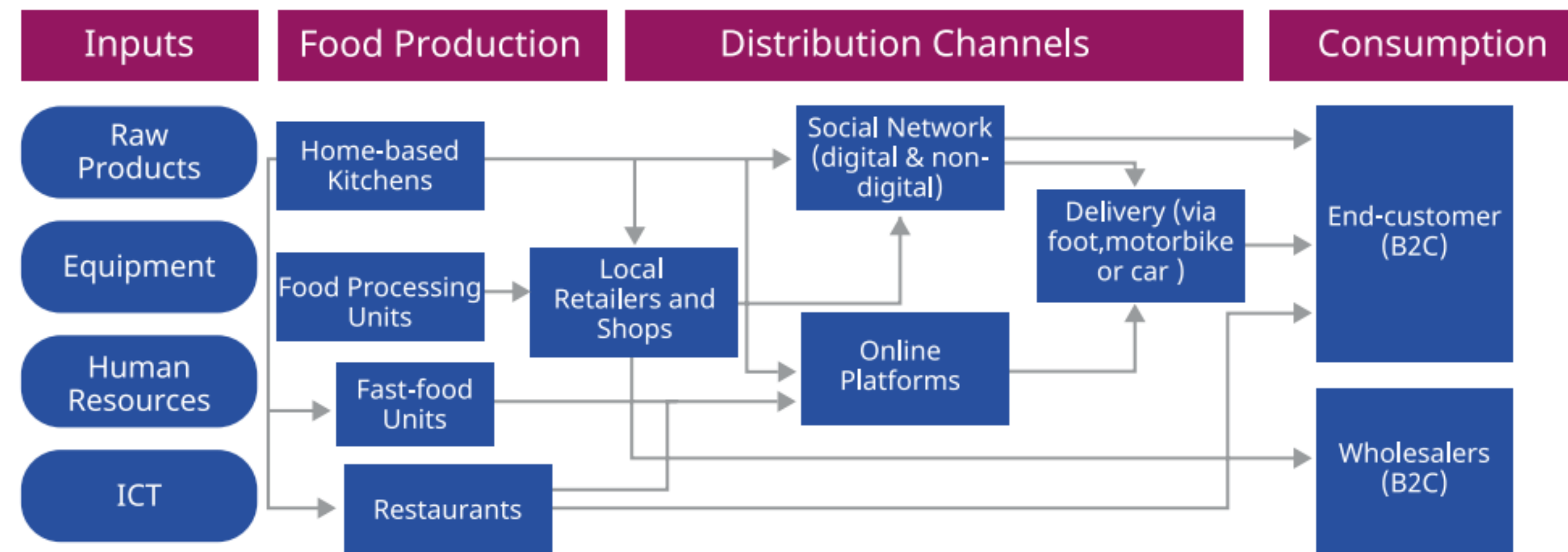
Food Servicing and Restaurants in Egypt

Delivery

The delivery sector is experiencing rising growth. Revenue in the online food delivery market was around USD588 mn in 2022, is expected to grow by 25% until 2027 to reach USD1.8 bn by 2027.

The Core Value Chain of the Food Service Sector

Figure 6: Core of the food service value chain



Tourism Sector Incentives Announced in July 2024

The Initiative

Announced in July 2024

A maximum of EGP 50 billion is allocated to companies in the tourism sector on the condition that they acquire prior approval from the Ministry of Tourism and Antiquities to build and operate new hotel rooms, including expansions in current projects and acquisition of a closed building to transform it into a hospitality establishment.

Eligibility Requirements and Privileges

Offers the opportunity to complete any establishments, facilities, or finishes for the same building within the initiative and on the condition that the building has not acquired a hotel-running license before. The financed rooms should be in the following areas, arranged according to priority: Luxor, Aswan, Greater Cairo, Red Sea, South Sinai's Sharm El-Sheikh, Taba sector, Nuweiba, and Dahab.

- The withdrawal period of the allocated loan must be a maximum of 16 months from the first withdrawal's date. The maximum ending date for withdrawals is 30 June 2026, with a six-month grace period from the ending date to acquire an operating license, whether final or temporary, to guarantee speeding up operations and putting hotel rooms in service.
- Beneficiaries from this initiative will receive a descending interest rate of 12%, with the Ministry of Finance bearing the difference between this interest rate and the Central Bank of Egypt's (CBE) rate for credit and discount rate.

Investment Guarantees

Dividend Repatriation

A foreign shareholder can sell his shares on the Egyptian Stock Exchange and can repatriate the sale proceeds abroad without any restrictions, including the dividends.

Residence Permit for Foreign Investors

Foreign investors (being shareholder, founder, or owner) will be given a residence permit throughout the term of their investment project.

Labor Expatriation

Investors have the right to appoint expats with a maximum amount of 10% of the total work force. However, this rate could increase to 20% of the total work force in case that it is not possible to appoint national workers who have the adequate qualification of the project.

Start, Expand in Foreign Currencies

Foreign investors shall have the right to set up, establish, expand, and fund his investment from abroad with foreign currencies.

Importing Raw Materials

Investors subject to the Investment law could benefit from importing the necessary raw materials, equipment, spare parts, machinery, production supplies that suit the nature of their activities with incentives.



03. ANNEX

Why Egypt?

A Market Among the 20 Largest Consumer Markets in 2030

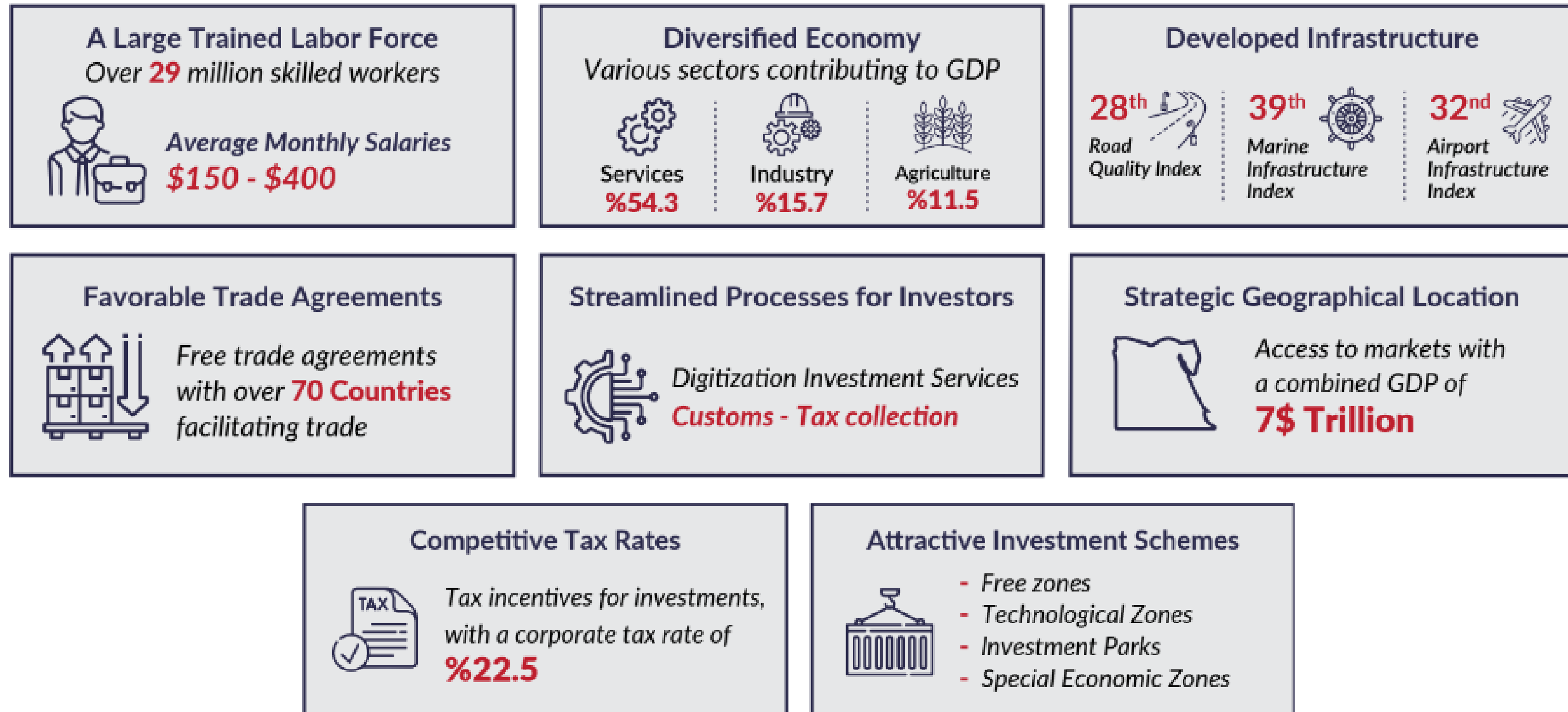
- Consumers are the lifeblood of the global economy, the driving force behind market dynamics, and the ultimate arbiters of demand.
- In this dataset, a consumer is classified as someone who spends at least USD12 per day. Sources for the data include the World Bank, UN, Eurostat, and OECD databases.
- The rise of the global middle class, thanks to expanding economies and wealth, is expected to boom in this region, in turn increasing local spending ability.
- According to the World Data Lab, the Egyptian Consumer Market is projected to grow by 25% compared to 2024 , to reach 68 million consumer.

Source: World Data Lab2023, <https://www.visualcapitalist.com/the-worlds-largest-consumer-markets-in-2030/>



Why Egypt?

Competitive Advantages & Developed Infrastructure



Hotels and Tourist Shops Licensing

The Central Department of Hotel Establishments, Shops and Tourism Activities is responsible for a number of tasks and responsibilities:

- Regulating the affairs of hotel establishments, shops and tourism activities by issuing the necessary licenses to practice and renew their business, supervising the development of patterns, standards and specifications of the services provided by these establishments and approving their approvals and licenses, in accordance with [the provisions of the Hotel and Tourism Establishments Law promulgated by Law No. 8 of 2022](#).
- Approving inspection plans and programs on hotel establishments, shops and tourism activities of all degrees, and conducting periodic and unannounced inspections and control of such establishments to ensure their compliance with the provisions of the laws and regulations governing work permanently.
- Continuous follow-up of hotel establishments and tourist shops to determine their level of tourism and health, to ensure the quality of the Egyptian tourism product provided through them, and to adhere to international standards and preserve the environment.
- Supervising studies on the needs and commodity requirements of hotel establishments and tourist shops, issuing the necessary import approvals in their regard, as well as supervising committees to follow up on customs exemptions in hotel establishments, shops and tourism activities.
- Approving approvals for granting licenses to diving centers and marine activities centers of all kinds, supervising the solution of problems and obstacles that hinder the work of these centers, and assisting in solving them with other relevant agencies, in coordination with the competent tourism chamber.

Subordinate public administrations:

- Hotel establishments licenses.
- Control and inspection of hotel establishments.
- Tourist shops licenses.
- Needs and follow-up customs exemptions.
- * Control and inspection of tourist shops.
- * Diving and marine activities.
- * Internal offices.
- * Ordinary and tourist goods.

Tourist Shops Licenses

The General Directorate of Tourist Shops Licenses allows its customers to request the following services:

- Obtaining a temporary license to establish a tourist shop (restaurant / cafeteria) on an occasional basis.
- Obtaining a license for a tourist shop (restaurant / cafeteria).
- Adding a recreational or service activity attached to the tourist shop (restaurant / cafeteria).
- Renewal of the license of a tourist shop (restaurant / cafeteria).
- Obtaining a replacement for a lost / damaged shop license (restaurant / cafeteria).
- Amending the license data of a tourist shop (restaurant / cafeteria).
- Reopening a tourist shop (restaurant / cafeteria).
- Temporary suspension of the activity of a tourist shop (restaurant / cafeteria).
- Waiver of the license of a tourist shop (restaurant / cafeteria).
- Notification of the Licensee's death.
- Obtaining a license for a tourist shop manager / supervisor (restaurant / cafeteria).
- Renewal of the license of the manager / supervisor of a tourist shop (restaurant / cafeteria).
- Transferring the license of a manager/supervisor from a tourist shop (restaurant / cafeteria) to another shop.
- Request to cancel the license of a tourist shop (restaurant / cafeteria).

The General Directorate of Control and Inspection of Tourist Shops allows its customers to request the following services:

- Classification of tourist shop (restaurant / cafeteria).
- Raising the classification of a tourist shop (restaurant / cafeteria).
- Grievance against the classification of a tourist place (restaurant / cafeteria).
- Approving the prices of providing services (food / drinks) for a tourist shop (restaurant / cafeteria).
- Approval of the issuance / renewal of permits to employ foreign workers in a tourist shop (restaurant / cafeteria).

The General Directorate of Needs and Follow-up of Customs Exemptions also allows its clients to request the following services:

- Extracting import approvals of all kinds within the limits of the private use of the tourist shop (restaurant / cafeteria).
- Approval of the issuance of a registration card in the production requirements register for the tourist shop (restaurant / cafeteria).
- Study and review the approved engineering drawings for the tourist shop project (restaurant / cafeteria) of all kinds, and for the operating tourist shops, to make modifications or expansions.

The Egyptian Sustainable Tourism Portal

- The Egyptian Sustainable Tourism Portal (ESTP) is the first online tool dedicated for hospitality professionals and tourism experts to help increase the adoption of green and cost-effective measures in the accommodation sector.
- The ultimate objective of ESTP is to integrate environmental and cost-efficient measures in tourism operations, therefore allowing environmental best practices to become an integral part of managerial decision making.
- ESTP is vital for the creation of Environmental Management Systems (EMS) across the hospitality sector in Egypt. ESTP offers a wide range of tailored sustainable measures and recommendations for the Egyptian hospitality sector.
- Measures provided are categorized by department to ensure ease of access and use by all hotel employees and will be available for download through the ESTP platform.
- The ESTP guidelines will be accompanied by a number of readily accessible factsheets which include recommendations of relatively moderate CAPEX and technical complexity that mainly rely on managerial reforms, updates ...etc.
- Factsheets and pre-feasibility studies will be presented in a template table to support the qualitative and quantitative assessment of financial and technical aspects with regards to ESTP measures.
- The ESTP toolbox includes an innovative online calculator helping industry professionals make quick, efficient and sustainable decisions on-the-go. ESTP is determined to strengthen the digital and green transformation of the hospitality sector in Egypt.
- Available are online calculations for a hotel's solid waste index, pool temperature control, piping insulation, and garden lights usage that guarantee increased savings, lower environmental impact and reduced CO2 emissions.
- ESTP has been developed in collaboration with the Ministry of Environment (MoE), the Ministry of Tourism and Antiquities (MoTA), the Egyptian Hotel Association (EHA), the United Nations Development Programme (UNDP), and the Mainstreaming Biodiversity in Egypt's Tourism (MBDT) project.
- All measures, recommendations and solutions provided through ESTP have been developed following in-depth analysis of the Egyptian hospitality sector to confirm applicability and maintain sectoral sustainability.

Some Results from the Income, Expenditure & Consumption Survey for 2019/2020

جدول ٢-٥٠: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا للقطاع الرئيسي لرب الأسرة - حضر الجمهورية

Table 2-50: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Main Sector of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	Main Sector of H.H. Head				القطاع الرئيسي لرب الأسرة				مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي	أفراد لا ينطبق عليهم بيان القطاع	أخرى	خاص خارج المنشآت	خاص عادي	خاص استثماري	عام/أعمال عام	حكومي	
	Total	N / A	Others	Private Outside Establishments	Private	Private Investment	Public/ Public Business	Governmental	
Furnishings, H.H. equipment and routine H.H. maintenance	4.0	4.2	2.7	4.1	4.0	3.6	3.5	3.7	الأثاث والتجهيزات والمعدات المنزلية وأعمال الصيانة الاعتيادية
Furniture, furnishings, carpets and other floor coverings	0.3	0.2	0.0	0.2	0.3	0.1	0.3	0.3	الأثاث والتجهيزات والسجاد وأغطية الأرضيات الأخرى
H.H. textiles	0.2	0.2	0.1	0.2	0.1	0.1	0.2	0.2	المفروشات المنزلية
H.H. appliances	0.6	0.7	0.8	0.7	0.6	0.5	0.5	0.6	الأجهزة المنزلية
Glassware, tableware and household utensils	0.1	0.1	0.0	0.1	0.1	0.1	0.1	0.1	الأدوات الزجاجية وأدوات المائدة والأدوات المنزلية
Tools and Equipment for House and Garden	0.2	0.2	0.1	0.2	0.2	0.1	0.1	0.1	أدوات ومعدات المنزل والحدائق
Goods and services for routine Household maintenance	2.6	2.8	1.7	2.6	2.6	2.7	2.3	2.3	السلع والخدمات المستخدمة في أعمال النظافة والصيانة الاعتيادية
Used Furniture and Household Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	الأثاث والتجهيزات والمعدات المنزلية المستعملة
Health	9.5	13.7	5.2	9.2	7.5	6.5	8.3	8.3	الخدمات والرعاية الصحية
Medical products, appliances and equipment	5.1	7.8	3.4	5.1	4.0	2.6	3.4	3.7	المنتجات والأجهزة والمعدات الطبية
Out- patient services	2.9	3.5	1.7	2.6	2.3	3.0	4.1	3.3	خدمات مرضى العيادات الخارجية
Hospitals services	1.5	2.4	0.1	1.5	1.1	0.9	0.8	1.3	خدمات المستشفيات
Transport	7.7	7.0	20.7	5.2	8.1	8.0	9.4	9.2	الانتقالات والنقل
Purchase of vehicles	0.9	0.6	14.1	0.0	0.9	0.9	0.7	1.5	شراء المركبات
Operation of personal transport equipment	2.2	2.0	2.7	0.8	2.4	3.0	3.2	2.6	تشغيل معدات النقل الشخصي
Transport services	4.6	4.3	3.9	4.4	4.8	4.1	5.5	5.0	خدمات النقل
Communication	2.7	2.8	2.5	2.3	2.6	2.9	3.0	3.0	الاتصالات
Recreation and Culture	2.5	2.2	2.4	1.9	2.6	3.1	2.6	3.0	الثقافة والترفيه
Audio-visual, photographic and information processing equipment	0.1	0.1	0.0	0.1	0.1	0.3	0.2	0.2	معدات الصوت والصورة ومعدات التصوير وتجهيز المعلومات
Other Major Durables for recreation and culture	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة الرئيسية الأخرى المعدة للثقافة والترفيه
Other recreational items and equipment, gardens and pets	0.2	0.2	0.3	0.1	0.2	0.2	0.2	0.1	الإصناف والمعدات الترفيهية الأخرى والحدائق والحيوانات الأليفة
Recreational and Cultural services	0.3	0.2	0.1	0.1	0.3	0.5	0.3	0.3	الخدمات الثقافية والترفيهية
Newspapers, books and stationery	1.0	0.6	1.1	1.0	1.1	1.2	1.2	1.5	الصحف والكتب والأدوات الكتابية
Package holidays	0.9	1.1	1.0	0.5	0.9	0.9	0.7	0.9	الرحلات السياحية المنظمة
Used Durables for culture and recreation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة المعدة للثقافة والترفيه المستعملة

جدول ٢-٥٠: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا للقطاع الرئيسي لرب الأسرة - حضر الجمهورية

Table 2-50: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Main Sector of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	Main Sector of H.H. Head				القطاع الرئيسي لرب الأسرة				مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي	أفراد لا ينطبق عليهم بيان القطاع	أخرى	خاص خارج المنشآت	خاص عادي	خاص استثماري	عام/أعمال عام	حكومي	
	Total	N / A	Others	Private Outside Establishments	Private	Private Investment	Public/ Public Business	Governmental	
Education	7.6	5.0	7.9	5.5	8.8	14.2	9.2	9.1	التعليم
Restaurants and Hotels	5.3	4.7	6.9	5.1	5.9	4.9	5.7	5.0	المطاعم والفنادق
Catering Services	5.1	4.6	6.6	5.0	5.6	4.6	5.2	4.7	الوجبات الجاهزة
Accommodation Services	0.2	0.1	0.3	0.1	0.3	0.3	0.4	0.3	خدمات الإقامة

(تابع) جدول ٢-٨: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا لمتوسط عدد الأفراد بالغرفة - حضر الجمهورية

(cont.) Table 2-8: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Average No. of Persons Per Room - Urban Egypt

Main and Sub-Groups of Expenditure	متوسط عدد الأفراد بالغرفة						مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي Total	٤ أفراد فأكثر 4 Persons or More	٣ أفراد 3 Persons	فردان 2 Persons	فرد واحد 1 Person	أقل من فرد واحد Less than 1	
Furnishings, H.H. equipment and routine H.H. maintenance	4.0	3.6	3.7	4.0	3.8	4.4	الأثاث والتجهيزات والمعدات المنزلية وأعمال الصيانة الاعتيادية
Furniture, furnishings, carpets and other floor coverings	0.3	0.1	0.1	0.3	0.2	0.3	الأثاث والتجهيزات والسجاد وأغطية الأرضيات الأخرى
H.H. textiles	0.2	0.1	0.1	0.2	0.2	0.2	المفروشات المنزلية
H.H. appliances	0.6	0.3	0.4	0.7	0.6	0.7	الأجهزة المنزلية
Glassware, tableware and household utensils	0.1	0.1	0.1	0.2	0.1	0.1	الأدوات الزجاجية وأدوات المائدة والأدوات المنزلية
Tools and Equipment for House and Garden	0.2	0.2	0.1	0.2	0.2	0.2	أدوات ومعدات المنازل والحدائق
Goods and services for routine Household maintenance	2.6	2.7	2.8	2.5	2.5	2.8	السلع والخدمات المستخدمة في أعمال النظافة والصيانة الاعتيادية
Used Furniture and Household Equipment	0.0	0.1	0.0	0.0	0.0	0.0	الأثاث والتجهيزات والمعدات المنزلية المستعملة
Health	9.5	10.2	9.6	8.2	8.9	11.0	الخدمات والرعاية الصحية
Medical products, appliances and equipment	5.1	6.4	5.5	4.7	4.4	6.3	المنتجات والأجهزة والمعدات الطبية
Out- patient services	2.9	2.1	2.9	2.5	2.9	3.1	خدمات مرضى العيادات الخارجية
Hospitals services	1.5	1.8	1.2	1.1	1.6	1.5	خدمات المستشفيات
Transport	7.7	5.3	6.8	6.9	7.7	8.2	الانتقالات والنقل
Purchase of vehicles	0.9	0.0	0.3	0.0	0.7	1.5	شراء المركبات
Operation of personal transport equipment	2.2	0.2	0.4	1.4	1.9	3.0	تشغيل معدات النقل الشخصي
Transport services	4.6	5.2	6.1	5.5	5.0	3.7	خدمات النقل
Communication	2.7	2.1	2.1	2.5	2.8	2.7	الاتصالات
Recreation and Culture	2.5	1.8	1.3	2.2	2.5	2.6	الثقافة والترفيه
Audio-visual, photographic and information processing equipment	0.1	0.1	0.1	0.2	0.1	0.1	معدات الصوت والصورة ومعدات التصوير وتجهيز المعلومات
Other Major Durables for recreation and culture	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة الرئيسية الأخرى المعدة للثقافة والترفيه
Other recreational Items and equipment, gardens and pets	0.2	0.1	0.1	0.1	0.2	0.1	الإصناف والمعدات الترفيهية الأخرى والحدائق والحيوانات الأليفة
Recreational and Cultural services	0.3	0.1	0.1	0.1	0.3	0.3	الخدمات الثقافية والترفيهية
Newspapers, books and stationery	1.0	1.4	0.9	1.5	1.2	0.4	الصحف والكتب والأدوات الكتابية
Package holidays	0.9	0.0	0.1	0.3	0.6	1.6	الرحلات السياحية المنظمة
Used Durables for culture and recreation	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة المعدة للثقافة والترفيه المستعملة
Main and Sub-Groups of Expenditure	متوسط عدد الأفراد بالغرفة						مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي Total	٤ أفراد فأكثر 4 Persons or More	٣ أفراد 3 Persons	فردان 2 Persons	فرد واحد 1 Person	أقل من فرد واحد Less than 1	
Education	7.6	6.3	4.3	6.6	9.0	5.4	التعليم
Restaurants and Hotels	5.3	6.4	7.7	6.1	5.1	5.3	المطاعم والفنادق
Catering Services	5.1	6.3	7.5	5.9	4.9	5.0	الوجبات الجاهزة
Accommodation Services	0.2	0.0	0.2	0.2	0.2	0.3	خدمات الإقامة

(تابع) جدول ٢-٢: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا لنوع المسكن - حضر الجمهورية

(cont.) Table 2-2: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Housing Type - Urban Egypt

Main and Sub-Groups of Expenditure	Housing Type									مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي Total	مسكن جوازي Others	غرفة مستقلة أو أكثر Separate room or more	غرفة أو أكثر في وحدة سكنية Room or more in a dwelling	منزل ريفي Rural house	فيلا Villa	أكثر من شقة More than one Apartment	شقة Apartment	مبني بأكمله Whole building	
Furnishings, H.H. equipment and routine H.H. maintenance	4.0	0.0	3.7	3.5	3.7	2.3	6.1	3.9	4.0	الأثاث والتجهيزات والمعدات المنزلية وأعمال الصيانة الاعتيادية
Furniture, furnishings, carpets and other floor coverings	0.3	0.0	0.0	0.1	0.1	0.3	0.5	0.3	0.4	الأثاث والتجهيزات والسجاد وأغطية الأرضيات الأخرى
H.H. textiles	0.2	0.0	0.1	0.1	0.2	0.1	0.5	0.2	0.2	المفروشات المنزلية
H.H. appliances	0.6	0.0	0.7	0.2	0.3	0.1	1.0	0.6	0.7	الأجهزة المنزلية
Glassware, tableware and household utensils	0.1	0.0	0.1	0.1	0.1	0.1	0.2	0.1	0.1	الأدوات الزجاجية وأدوات المائدة والأدوات المنزلية
Tools and Equipment for House and Garden	0.2	0.0	0.2	0.1	0.2	0.1	0.2	0.2	0.2	أدوات ومعدات المنازل والحدائق
Goods and services for routine Household maintenance	2.6	0.0	2.5	2.6	2.7	1.6	3.5	2.6	2.3	السلع والخدمات المستخدمة في أعمال النظافة والصيانة الاعتيادية
Used Furniture and Household Equipment	0.0	0.0	0.1	0.2	0.1	0.0	0.0	0.0	0.0	الأثاث والتجهيزات والمعدات المنزلية المستعملة
Health	9.5	0.0	13.6	8.2	13.9	4.6	8.6	9.5	9.2	الخدمات والرعاية الصحية
Medical products, appliances and equipment	5.1	0.0	7.6	5.5	6.0	3.6	5.5	5.0	4.8	المنتجات والأجهزة والمعدات الطبية
Out- patient services	2.9	0.0	2.5	2.0	2.8	1.1	2.2	3.0	2.9	خدمات مرضى العيادات الخارجية
Hospitals services	1.5	0.0	3.5	0.7	5.0	0.0	0.9	1.5	1.5	خدمات المستشفيات
Transport	7.7	0.0	5.7	6.2	5.8	6.5	8.8	7.8	6.4	الانتقالات والنقل
Purchase of vehicles	0.9	0.0	0.0	0.0	0.4	0.0	1.0	0.9	0.6	شراء المركبات
Operation of personal transport equipment	2.2	0.0	0.0	0.0	1.1	6.0	4.4	2.2	1.5	تشغيل معدات النقل الشخصي
Transport services	4.6	0.0	5.7	6.2	4.4	0.5	3.4	4.7	4.3	خدمات النقل
Communication	2.7	0.0	2.0	2.2	1.6	2.0	2.6	2.8	2.2	الاتصالات
Recreation and Culture	2.5	0.0	0.9	0.8	1.1	2.2	5.6	2.5	2.2	الثقافة والترفيه
Audio-visual, photographic and information processing equipment	0.1	0.0	0.1	0.0	0.0	0.0	0.1	0.1	0.2	معدات الصوت والصورة ومعدات التصوير وتجهيز المعلومات
Other Major Durables for recreation and culture	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة الرئيسية الأخرى المخصصة للثقافة والترفيه
Other recreational Items and equipment, gardens and pets	0.2	0.0	0.1	0.1	0.1	0.2	0.2	0.2	0.1	الاصناف والمعدات الترفيهية الأخرى والحدائق والحيوانات الأليفة
Recreational and Cultural services	0.3	0.0	0.0	0.1	0.3	0.2	0.4	0.3	0.1	الخدمات الثقافية والترفيهية
Newspapers, books and stationery	1.0	0.0	0.6	0.6	0.7	0.3	0.8	1.0	1.1	الصحف والكتب والأدوات الكتابية
Package holidays	0.9	0.0	0.0	0.0	0.0	1.5	4.1	0.9	0.8	الرحلات السياحية المنظمة
Used Durables for culture and recreation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة المخصصة للثقافة والترفيه المستعملة

(تابع) جدول ٢-٢: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا لنوع المسكن - حضر الجمهورية

(cont.) Table 2-2: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Housing Type - Urban Egypt

Main and Sub-Groups of Expenditure	Housing Type									مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي Total	مسكن جوازي Others	غرفة مستقلة أو أكثر Separate room or more	غرفة أو أكثر في وحدة سكنية Room or more in a dwelling	منزل ريفي Rural house	فيلا Villa	أكثر من شقة More than one Apartment	شقة Apartment	مبني بأكمله Whole building	
Education	7.6	0.0	3.6	2.2	4.1	26.8	8.3	7.8	4.7	التعليم
Restaurants and Hotels	5.3	0.0	7.1	7.4	4.2	2.7	4.1	5.3	4.6	المطاعم والفنادق
Catering Services	5.1	0.0	7.1	7.4	3.8	2.7	3.9	5.1	3.9	الوجبات الجاهزة
Accommodation Services	0.2	0.0	0.0	0.0	0.4	0.0	0.2	0.2	0.7	خدمات الإقامة

Table 2-11: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Household Size - Urban Egypt

Main and Sub-Groups of Expenditure	Household Size							مجموعات الإنفاق الرئيسية والفرعية	
	حجم الأسرة								
	الإجمالي	٨ أفراد فأكثر	٦ - ٧ أفراد	٥ أفراد	٤ أفراد	٣ أفراد	فردان		فرد واحد
Total	8 Persons or more	6-7 Persons	5 Persons	4 Persons	3 Persons	2 Persons	1 Person		
Furnishings, H.H. equipment and routine H.H. maintenance	4.0	3.7	3.5	3.6	4.2	3.9	4.4	5.7	الأثاث والتجهيزات والمعدات المنزلية وأعمال الصيانة الاعتيادية
Furniture, furnishings, carpets and other floor coverings	0.3	0.4	0.2	0.2	0.3	0.1	0.2	1.2	الأثاث والتجهيزات والسجاد وأغطية الأرضيات الأخرى
H.H. textiles	0.2	0.2	0.2	0.2	0.2	0.1	0.2	0.1	المفروشات المنزلية
H.H. appliances	0.6	0.5	0.5	0.6	0.7	0.6	0.7	0.9	الأجهزة المنزلية
Glassware, tableware and household utensils	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	الأدوات الزجاجية وأدوات المائدة والأدوات المنزلية
Tools and Equipment for House and Garden	0.2	0.1	0.1	0.2	0.2	0.2	0.2	0.2	أدوات ومعدات المنازل والحدائق
Goods and services for routine Household maintenance	2.6	2.4	2.2	2.4	2.7	2.7	3.0	3.2	السلع والخدمات المستخدمة في أعمال النظافة والصيانة الاعتيادية
Used Furniture and Household Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	الأثاث والتجهيزات والمعدات المنزلية المستعملة
Health	9.5	6.9	7.9	8.3	8.7	10.6	14.0	11.9	الخدمات والرعاية الصحية
Medical products, appliances and equipment	5.1	3.9	4.3	4.0	4.2	6.0	8.1	7.6	المنتجات والأجهزة والمعدات الطبية
Out- patient services	2.9	2.2	2.7	2.7	2.8	3.2	3.7	3.2	خدمات مرضى العيادات الخارجية
Hospitals services	1.5	0.8	1.0	1.5	1.7	1.5	2.3	1.0	خدمات المستشفيات
Transport	7.7	6.0	6.9	8.3	7.6	8.8	6.3	9.4	الانتقالات والنقل
Purchase of vehicles	0.9	0.2	0.2	1.0	0.3	2.2	0.1	3.9	شراء المركبات
Operation of personal transport equipment	2.2	1.5	1.9	2.2	2.4	2.1	2.3	2.0	تشغيل معدات النقل الشخصي
Transport services	4.6	4.3	4.8	5.1	4.8	4.5	3.8	3.5	خدمات النقل
Communication	2.7	2.0	2.5	2.8	2.9	2.9	2.7	2.0	الاتصالات
Recreation and Culture	2.5	2.0	2.7	2.7	2.7	2.1	2.3	1.2	الثقافة والترفيه
Audio-visual, photographic and information processing equipment	0.1	0.1	0.1	0.2	0.1	0.1	0.1	0.1	معدات الصوت والصورة ومعدات التصوير وتجهيز المعلومات
Other Major Durables for recreation and culture	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة الرئيسية الأخرى المعدة للثقافة والترفيه
Other recreational Items and equipment, gardens and pets	0.2	0.1	0.1	0.1	0.2	0.1	0.1	0.2	الاصناف والمعدات الترفيهية الأخرى والحدائق والحيوانات الأليفة
Recreational and Cultural services	0.3	0.1	0.2	0.3	0.4	0.2	0.3	0.1	الخدمات الثقافية والترفيهية
Newspapers, books and stationery	1.0	1.4	1.6	1.4	1.0	0.5	0.1	0.0	الصحف والكتب والأدوات الكتابية
Package holidays	0.9	0.3	0.5	0.7	1.0	1.1	1.7	0.7	الرحلات السياحية المنظمة
Used Durables for culture and recreation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة للمعدة للثقافة والترفيه المستعملة

Table 2-11: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Household Size - Urban Egypt

Main and Sub-Groups of Expenditure	Household Size							مجموعات الإنفاق الرئيسية والفرعية	
	حجم الأسرة								
	الإجمالي	٨ أفراد فأكثر	٦ - ٧ أفراد	٥ أفراد	٤ أفراد	٣ أفراد	فردان		فرد واحد
Total	8 Persons or more	6-7 Persons	5 Persons	4 Persons	3 Persons	2 Persons	1 Person		
Education	7.6	5.8	12.6	10.2	8.1	4.5	1.6	0.2	التعليم
Restaurants and Hotels	5.3	7.1	5.1	5.2	5.4	5.3	5.0	5.8	المطاعم والفنادق
Catering Services	5.1	5.6	4.9	5.0	5.2	5.1	4.7	5.7	الوجبات الجاهزة
Accommodation Services	0.2	1.5	0.2	0.2	0.3	0.2	0.2	0.1	خدمات الإقامة

جدول ٢-١٤: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا لفئات السن لرب الأسرة - حضر الجمهورية

Table 2-14: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Age Groups of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	Age Groups of H.H. Head												مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي Total	+٦٥ 65+	-٦٠ 60-	-٥٥ 55-	-٥٠ 50-	-٤٥ 45-	-٤٠ 40-	-٣٥ 35-	-٣٠ 30-	-٢٥ 25-	-٢٠ 20-	أقل من ٢٠ Less than 20	
Furnishings, H.H. equipment and routine H.H. maintenance	4.0	4.6	4.0	3.4	3.3	3.3	3.5	4.1	4.9	6.2	3.7	5.1	الأثاث والتجهيزات والمعدات المنزلية وأعمال الصيانة الاعتيادية
Furniture, furnishings, carpets and other floor coverings	0.3	0.2	0.1	0.1	0.3	0.2	0.2	0.1	0.3	1.5	0.1	1.7	الأثاث والتجهيزات والسجاد وأغطية الأرضيات الأخرى
H.H. textiles	0.2	0.2	0.2	0.2	0.2	0.1	0.2	0.2	0.2	0.2	0.1	0.2	المفروشات المنزلية
H.H. appliances	0.6	0.7	0.9	0.5	0.5	0.6	0.6	0.8	0.8	0.7	0.3	0.1	الأجهزة المنزلية
Glassware, tableware and household utensils	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0	الأدوات الزجاجية وأدوات المائدة والأدوات المنزلية
Tools and Equipment for House and Garden	0.2	0.2	0.2	0.1	0.2	0.1	0.2	0.2	0.2	0.2	0.2	0.2	أدوات ومعدات المنازل والحدائق
Goods and services for routine Household maintenance	2.6	3.2	2.5	2.4	2.0	2.1	2.3	2.8	3.2	3.5	3.0	2.8	السلع والخدمات المستخدمة في أعمال النظافة والصيانة الاعتيادية
Used Furniture and Household Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	الأثاث والتجهيزات والمعدات المنزلية المستعملة
Health	9.5	15.6	13.0	10.0	8.2	7.2	6.6	7.3	7.6	7.5	10.4	5.8	الخدمات والرعاية الصحية
Medical products, appliances and equipment	5.1	8.9	7.7	5.7	4.5	3.6	3.5	3.2	3.4	2.9	4.2	1.5	المنتجات والأجهزة والمعدات الطبية
Out-patient services	2.9	3.9	3.5	2.8	2.9	2.5	2.4	2.7	2.9	2.7	2.2	1.6	خدمات مرضى العيادات الخارجية
Hospitals services	1.5	2.8	1.8	1.5	0.8	1.1	0.8	1.4	1.3	1.9	4.0	2.7	خدمات المستشفيات
Transport	7.7	6.6	7.9	9.6	7.9	7.8	7.9	7.6	7.3	7.1	4.7	8.1	الانتقالات والنقل
Purchase of vehicles	0.9	0.1	1.4	2.3	0.5	0.7	1.0	1.1	0.2	1.4	0.0	0.0	شراء المركبات
Operation of personal transport equipment	2.2	2.6	2.1	2.2	2.2	2.3	2.0	2.0	2.3	1.3	0.6	0.0	تشغيل معدات النقل الشخصي
Transport services	4.6	3.9	4.4	5.1	5.1	4.7	5.0	4.6	4.7	4.4	4.2	8.1	خدمات النقل
Communication	2.7	2.7	3.0	3.1	2.9	2.6	2.6	2.5	2.5	2.5	2.7	2.5	الاتصالات
Recreation and Culture	2.5	2.1	2.3	2.7	2.7	3.0	2.8	2.6	2.0	1.5	1.3	0.6	الثقافة والترفيه
Audio-visual, photographic and information processing equipment	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.1	0.2	0.2	0.1	0.2	معدات الصوت والصورة ومعدات التصوير وتجهيز المعلومات
Other Major Durables for recreation and culture	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة الرئيسية الأخرى المعدة للثقافة والترفيه
Other recreational items and equipment, gardens and pets	0.2	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.3	0.2	0.2	0.1	الاصناف والمعدات الترفيهية الأخرى والحدائق والحيوانات الأليفة
Recreational and Cultural services	0.3	0.3	0.2	0.4	0.2	0.3	0.3	0.3	0.2	0.3	0.2	0.0	الخدمات الثقافية والترفيهية
Newspapers, books and stationery	1.0	0.3	0.5	1.0	1.4	1.5	1.6	1.2	0.7	0.3	0.4	0.3	الصحف والكتب والأدوات الكتابية
Package holidays	0.9	1.3	1.4	1.1	0.9	0.9	0.5	0.7	0.7	0.5	0.3	0.0	الرحلات السياحية المنظمة
Used Durables for culture and recreation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	السلع المعمرة للمعدة للثقافة والترفيه المستعملة

جدول ٢-١٤: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا لفئات السن لرب الأسرة - حضر الجمهورية

Table 2-14: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Age Groups of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	Age Groups of H.H. Head												مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي Total	+٦٥ 65+	-٦٠ 60-	-٥٥ 55-	-٥٠ 50-	-٤٥ 45-	-٤٠ 40-	-٣٥ 35-	-٣٠ 30-	-٢٥ 25-	-٢٠ 20-	أقل من ٢٠ Less than 20	
Education	7.6	3.0	3.2	7.7	11.9	12.0	11.5	8.2	4.2	3.0	8.1	0.6	التعليم
Restaurants and Hotels	5.3	4.7	5.5	5.5	5.6	5.8	4.9	5.1	5.2	5.2	6.4	5.2	المطاعم والفنادق
Catering Services	5.1	4.5	5.3	5.3	5.4	5.3	4.7	4.9	5.0	5.1	6.2	5.2	الوجبات الجاهزة
Accommodation Services	0.2	0.2	0.2	0.3	0.2	0.4	0.2	0.2	0.2	0.1	0.1	0.0	خدمات الإقامة

(تابع) جدول ٢-٤٦: التوزيع النسبي للإنفاق السنوي للأسرة طبقاً لمجموعات الإنفاق الرئيسية والفرعية ، وفقاً للنشاط الاقتصادي الرئيسي لرب الأسرة - حضر الجمهورية

(Cont.) Table 2-46: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Main Economic Activity of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	التشغيل الاقتصادي الرئيسي لرب الأسرة																					مجموعات الإنفاق الرئيسية والفرعية	
	الإجمالي Total	لا ينطبق N/A	ر T	ق S	ص R	ف Q	ع P	س O	ن N	م M	ل L	ك K	ي J	ط I	ح H	ز G	و F	هـ E	د D	ج C	ب B		أ A
Furnishings, H.H. equipment and routine H.H. maintenance	4.0	4.2	3.4	3.7	3.7	3.5	3.5	3.8	2.9	4.1	2.4	3.0	3.6	4.2	4.1	3.7	3.8	3.4	3.8	4.4	3.9	4.9	الأثاث والتجهيزات والمعدات المنزلية وأعمال الصيانة الاعتيادية
Furniture, furnishings, carpets and other floor coverings	0.3	0.2	0.0	0.1	0.3	0.2	0.5	0.1	0.1	0.0	0.0	0.1	0.0	0.3	0.2	0.1	0.3	0.2	0.7	0.8	0.1	0.4	الأثاث والتجهيزات والسجاد وأغطية الأرضيات الأخرى
H.H. textiles	0.2	0.2	0.1	0.1	0.4	0.2	0.1	0.2	0.2	0.1	0.1	0.2	0.2	0.1	0.1	0.2	0.2	0.1	0.3	0.1	0.1	0.4	المفروشات المنزلية
H.H. appliances	0.6	0.7	0.7	0.8	0.6	0.5	0.5	0.7	0.4	0.3	0.1	0.4	0.5	0.6	0.7	0.6	0.5	0.4	0.6	0.8	1.4	0.9	الأجهزة المنزلية
Glassware, tableware and household utensils	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	الأواني الزجاجية وأدوات المائدة والأدوات المنزلية
Tools and Equipment for House and Garden	0.2	0.2	0.1	0.2	0.2	0.1	0.1	0.2	0.2	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.2	أدوات ومعدات المنازل والحديقة
Goods and services for routine Household maintenance	2.6	2.8	2.4	2.5	2.2	2.4	2.2	2.5	1.9	3.4	2.1	2.1	2.6	2.7	2.7	2.6	2.5	2.5	2.0	2.5	2.1	2.7	السلع والخدمات المستخدمة في أعمال النظافة والصيانة الاعتيادية
Used Furniture and Household Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	الأثاث والتجهيزات والمعدات المنزلية المستعملة
Health	9.5	13.7	8.1	11.0	9.0	6.8	9.3	7.9	7.4	5.4	12.3	6.2	6.5	6.8	9.7	7.6	6.5	6.9	7.6	7.8	7.0	9.9	الخدمات والرعاية الصحية
Medical products, appliances and equipment	5.1	7.8	5.8	4.2	3.6	3.8	4.9	3.6	3.8	2.5	6.8	2.5	2.3	3.4	4.8	4.1	3.7	3.3	2.9	3.8	2.2	5.4	المنتجات والأجهزة والمعدات الطبية
Out-patient services	2.9	3.5	1.7	2.9	3.1	2.3	3.2	3.4	2.9	2.1	2.5	3.0	1.7	2.3	3.0	2.4	2.1	3.6	3.4	3.0	3.4	3.1	خدمات مرضى العيادات الخارجية
Hospitals services	1.5	2.4	0.6	3.8	2.2	0.7	1.2	0.9	0.7	0.7	3.0	0.7	2.5	1.1	2.0	1.1	0.7	0.0	1.3	1.0	1.5	1.5	خدمات المستشفيات
Transport	7.7	7.0	4.9	8.1	8.4	12.0	10.2	8.7	13.2	7.8	6.8	15.5	9.9	8.8	5.6	7.2	7.5	10.0	9.9	7.4	7.6	5.1	الانقذات والنقل
Purchase of vehicles	0.9	0.6	0.0	0.0	0.0	2.8	3.7	0.5	6.8	0.1	0.0	8.2	0.0	1.5	0.0	0.4	0.0	3.7	2.4	0.6	0.0	0.0	شراء المركبات
Operation of personal transport equipment	2.2	2.0	0.2	2.8	2.8	4.6	2.1	2.9	2.3	3.5	4.0	3.8	4.7	0.8	1.0	2.3	2.1	0.7	2.3	2.0	1.9	1.4	تشغيل معدات النقل الشخصي
Transport services	4.6	4.3	4.7	5.3	5.6	4.6	4.4	5.4	4.1	4.2	2.8	3.5	5.2	6.5	4.6	4.5	5.4	5.6	5.2	4.9	5.6	3.7	خدمات النقل
Communication	2.7	2.8	2.0	2.7	3.9	2.8	3.0	2.9	2.5	2.7	2.0	2.3	2.5	2.8	2.9	2.8	2.5	2.8	2.6	2.7	2.6	1.8	الاتصالات
Recreation and Culture	2.5	2.2	3.1	2.1	1.7	4.7	3.0	3.0	2.2	3.7	2.3	4.1	3.0	2.0	1.9	2.3	2.0	4.0	3.3	2.5	3.0	1.8	الثقافة والترفيه
Audio-visual, photographic and information processing equipment	0.1	0.1	0.1	0.1	0.8	0.2	0.2	0.1	0.2	0.1	0.0	0.2	0.0	0.1	0.2	0.1	0.1	0.6	0.1	0.2	0.0	0.1	معدات الصوت والصورة ومعدات التصوير وتجهيز المعلومات
Other Major Durables for recreation and culture	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	سلع المعمرة الرئيسية الأخرى المهددة للثقافة والترفيه
Other recreational items and equipment, gardens and pets	0.2	0.2	0.1	0.2	0.1	0.2	0.1	0.2	0.1	0.1	0.1	0.2	0.3	0.2	0.1	0.2	0.2	0.1	0.2	0.2	0.2	0.1	الإستلذات والمعدات الترفيهية الأخرى والحديقة والحيوانات الأليفة
Recreational and Cultural services	0.3	0.2	0.1	0.2	0.0	0.3	0.5	0.2	0.2	0.9	0.1	0.8	0.4	0.2	0.2	0.3	0.2	0.1	0.2	0.2	0.8	0.1	الخدمات الثقافية والترفيهية
Newspapers, books and stationery	1.0	0.6	1.0	1.1	0.8	1.2	1.5	1.4	1.1	1.2	0.8	1.3	0.9	0.9	1.1	1.1	1.0	1.7	1.2	1.2	1.1	0.8	الصحف والكتب والأدوات المكتبية
Package holidays	0.9	1.1	1.6	0.4	0.0	2.8	0.7	1.0	0.7	1.4	1.3	1.6	1.4	0.5	0.3	0.7	0.5	1.4	1.7	0.7	0.9	0.7	الرحلات السياحية المنظمة
Used Durables for culture and recreation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	سلع المعمرة المهددة للثقافة والترفيه المستعملة

(تابع) جدول ٢-٤٦: التوزيع النسبي للإنفاق السنوي للأسرة طبقاً لمجموعات الإنفاق الرئيسية والفرعية ، وفقاً للنشاط الاقتصادي الرئيسي لرب الأسرة - حضر الجمهورية

(Cont.) Table 2-46: Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Main Economic Activity of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	التشغيل الاقتصادي الرئيسي لرب الأسرة																					مجموعات الإنفاق الرئيسية والفرعية	
	الإجمالي Total	لا ينطبق N/A	ر T	ق S	ص R	ف Q	ع P	س O	ن N	م M	ل L	ك K	ي J	ط I	ح H	ز G	و F	هـ E	د D	ج C	ب B		أ A
Education	7.6	5.0	4.0	6.1	7.4	12.8	10.1	8.6	9.6	16.0	4.2	15.3	12.1	6.5	5.7	8.4	9.1	7.6	9.1	7.7	13.6	4.6	التعليم
Restaurants and Hotels	5.3	4.7	6.6	5.6	6.6	4.8	4.7	5.1	6.8	5.9	10.0	4.5	4.8	5.4	5.7	5.8	6.3	4.2	5.2	5.8	4.3	3.7	المطاعم والفنادق
Catering Services	5.1	4.6	6.5	5.4	6.0	4.4	4.3	4.9	6.6	5.6	3.8	4.3	4.2	5.3	5.5	5.6	5.9	4.2	4.7	5.7	3.9	3.6	الوجبات الجاهزة
Accommodation Services	0.2	0.1	0.0	0.2	0.6	0.4	0.4	0.2	0.2	0.4	6.3	0.2	0.6	0.1	0.2	0.2	0.4	0.0	0.5	0.1	0.4	0.1	خدمات الإقامة

*ECONOMIC ACTIVITY: E: WATER SUPPLY & WASTE MGMT ACTIVITIES, K: FINANCIAL & INSURANCE ACTIVITIES, Q: MEDICAL CARE, L: REAL ESTATE ACTIVITIES, N: ADMIN ACTIVITIES.

تابع جدول ٢-١٨: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا للحالة الزوجية لرب الأسرة - حضر الجمهورية

(cont.)Table2-18:Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Marital Status of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	Marital Status of H.H. Head الحالة الزوجية لرب الأسرة					مجموعات الإنفاق الرئيسية والفرعية
	الإجمالي Total	أرمل Widowed	مطلق Divorced	متزوج Married	لم يتزوج أبدا Never married	
Furnishings, H.H. equipment and routine H.H. maintenance	4.0	4.3	3.8	3.9	5.8	الأثاث والتجهيزات والمعدات المنزلية وأعمال الصيانة الاعتيادية
Furniture, furnishings, carpets and other floor coverings	0.3	0.2	0.1	0.2	2.7	الأثاث والتجهيزات والسجاد وأغطية الأرضيات الأخرى
H.H. textiles	0.2	0.2	0.2	0.2	0.1	المفروشات المنزلية
H.H. appliances	0.6	0.8	0.6	0.6	0.7	الأجهزة المنزلية
Glassware, tableware and household utensils	0.1	0.1	0.1	0.1	0.1	الأدوات الزجاجية وأدوات المائدة والأدوات المنزلية
Tools and Equipment for House and Garden	0.2	0.2	0.2	0.2	0.2	أدوات ومعدات المنازل والحدائق
Goods and services for routine Household maintenance	2.6	2.9	2.6	2.6	2.0	السلع والخدمات المستخدمة في أعمال النظافة والصيانة الاعتيادية
Used Furniture and Household Equipment	0.0	0.0	0.1	0.0	0.1	الأثاث والتجهيزات والمعدات المنزلية المستعملة
Health	9.5	12.9	7.3	9.2	6.9	الخدمات والرعاية الصحية
Medical products, appliances and equipment	5.1	7.8	4.3	4.7	4.4	المنتجات والأجهزة والمعدات الطبية
Out- patient services	2.9	3.4	2.6	2.9	2.2	خدمات مرضى العيادات الخارجية
Hospitals services	1.5	1.7	0.4	1.6	0.3	خدمات المستشفيات
Transport	7.7	7.0	10.2	7.8	6.9	الانتقالات والنقل
Purchase of vehicles	0.9	0.7	4.0	0.8	0.0	شراء المركبات
Operation of personal transport equipment	2.2	1.6	1.5	2.3	2.1	تشغيل معدات النقل الشخصي
Transport services	4.6	4.8	4.6	4.6	4.8	خدمات النقل
Communication	2.7	2.8	2.9	2.7	2.8	الاتصالات
Recreation and Culture	2.5	1.9	1.8	2.6	0.8	الثقافة والترفيه
Audio-visual, photographic and information processing equipment	0.1	0.1	0.2	0.1	0.1	معدات الصوت والصورة ومعدات التصوير وتجهيز المعلومات
Other Major Durables for recreation and culture	0.0	0.0	0.0	0.0	0.0	السلع المعمرة الرئيسية الأخرى المعدة للثقافة والترفيه
Other recreational Items and equipment, gardens and pets	0.2	0.1	0.2	0.2	0.1	الأصناف والمعدات الترفيهية الأخرى والحدائق والحيوانات الأليفة
Recreational and Cultural services	0.3	0.2	0.3	0.3	0.2	الخدمات الثقافية والترفيهية
Newspapers, books and stationery	1.0	0.6	0.9	1.1	0.3	الصحف والكتب والأدوات الكتابية
Package holidays	0.9	0.9	0.3	0.9	0.1	الرحلات السياحية المنظمة
Used Durables for culture and recreation	0.0	0.0	0.0	0.0	0.0	السلع المعمرة المعدة للثقافة والترفيه المستعملة

تابع جدول ٢-١٨: التوزيع النسبي للإنفاق السنوي للأسرة طبقا لمجموعات الإنفاق الرئيسية والفرعية ، وفقا للحالة الزوجية لرب الأسرة - حضر الجمهورية

(cont.)Table2-18:Percentage Distribution of Annual Household Expenditure by Main and Sub-Groups of Expenditure, According to Marital Status of H.H. Head - Urban Egypt

Main and Sub-Groups of Expenditure	Marital Status of H.H. Head الحالة الزوجية لرب الأسرة					مجموعات الإنفاق الرئيسية والفرعية
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Catering Services	5.1	5.3	6.1	4.9	8.8	الوجبات الجاهزة
Accommodation Services	0.2	0.1	0.1	0.3	0.0	خدمات الإقامة